



ALBERTA ASSOCIATION OF FUND RAISING EXECUTIVES

2008
Gift Planning
Directory

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INTRODUCTION

DIRECTORY PURPOSE

This 2008 AAFRE Gift Planning Directory is intended to provide a quick, accurate reference to registered charities, for planned giving professionals and their clients. It may be of interest to lawyers, accountants, estate planners, insurance agents and individuals considering major gifts.

AAFRE

The booklet is produced by the Alberta Association of Fund Raising Executives (AAFRE), a voluntary professional association that fosters ethical standards for the management and implementation of fund raising programs, and provides educational and networking opportunities for its members. The goals of AAFRE are to enhance the understanding of the benefits to society accomplished through philanthropy, and to encourage giving in the broadest sense of the term.

DIRECTORY SCOPE

This Directory includes most of the organizations that are members of AAFRE as of January 1, 2008. Since AAFRE is primarily Edmonton and area based, this Directory does not represent all Alberta charities, but it does provide a good cross section of the major charities operating in Alberta. The geographic scope of each organization is listed.

WHY PEOPLE GIVE

From early settlement days, western Canadians developed a strong sense of community responsibility. Alberta continues to be a leader in volunteerism. Gifts of time, talents and financial resources contribute to the quality of all our lives. Some of the factors donors might consider in selecting recipient(s) for a potentially major gift are:

- sharing the goals and mission of the organization
- personal gratitude toward an organization
- knowing that donations genuinely make a difference in meeting societal needs
- being asked by the right person in the right way at the right time
- involvement with the organization as a volunteer, donor, leader or advocate

FOR MORE INFORMATION

Each organization listed in this directory would be pleased to answer questions, arrange facility visits or provide background information.

This is our 13th annual publication - we fully expect to make improvements with each edition. If you or your clients have any comments or suggestions, or wish to request copies, please contact:

Gift Planning Directory
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TABLE OF CONTENTS

ABC Head Start Society	5
Alberta Cancer Foundation.....	6
Alberta Conservation Association	7
Alberta Council of Women’s Shelters	8
Alberta Easter Seals Society	9
Alberta Shock Trauma Air Rescue Service Foundation	10
Alberta Society for the Prevention of Cruelty to Animals.....	11
Alberta Sport, Recreation, Parks and Wildlife Foundation	12
AMA Foundation For Traffic Safety	13
Bent Arrow Traditional Healing Society	14
Camp Health, Hope and Happiness Society	15
Camrose Association for Community Living	16
Canadian Breast Cancer Foundation, Alberta /NWT Chapter	17
Canadian Diabetes Association, Alberta/NWT Region	18
Canadian Liver Foundation, Northern Alberta Chapter.....	19
Canadian Mental Health Association - Edmonton Region	20
Canadian National Institute for the Blind (CNIB),	21
Canadian Paraplegic Association—Alberta.....	22
Capital Care Foundation, The.....	23
Catholic Social Services	24
Children's Ability Fund of the Northern Alberta Crippled Children's Foundation	25
Chrysalis: An Alberta Society for Citizens with Disabilities	26
CKUA Radio Foundation	27
Council for the Advancement of Native Development Officers.....	28
Edmonton City Centre Church Corporation (E4C)	29
Edmonton Community Foundation	30
Edmonton Humane Society for the Prevention of Cruelty to Animals.....	31

Edmonton Meals on Wheels.....	32
Edmonton Multicultural Society.....	33
Edmonton Public Library	34
Edmonton Symphony Foundation, The	35
Edmonton YMCA Foundation, The	36
EmployAbilities - Employment Resources for Persons with Disabilities.....	37
Fort Edmonton Foundation.....	38
Foundation of Newman Theological College and St. Joseph Seminary	39
Franciscan Sisters Benevolent Society	40
Girl Guides of Canada—Guides du Canada	41
Good Samaritan Society, The	42
Grande Prairie Regional College Foundation	43
Grant MacEwan College Foundation.....	44
Greater Edmonton Foundation.....	45
Hereditary Breast Ovarian Cancer Society of Alberta.....	46
Heritage Community Foundation	47
HIV Network of Edmonton Society	48
Hope Foundation of Alberta	49
Job Safety Skills Society	50
Kidney Foundation of Canada	51
Kids Kottage Foundation.....	52
Lakeland College.....	53
Lurana Shelter Society.....	54
Multiple Sclerosis Society of Canada - Alberta Division	55
NorQuest College	56
Northern Alberta Brain Injury Society	57
Northern Alberta Institute of Technology.....	58
Operation Friendship Seniors Society	59
Our House Addiction Recovery.....	60
P.A.L.S.–Project Adult Literacy Society	61
Parkinson’s Society of Alberta The	62
Pilgrims Hospice Society.....	63
Rainbow Society of Alberta The	64
Recreation for Life Foundation.....	65

Robin Hood Association for the Handicapped	66
The Society for Children’s Oncology Family Services of Northern Alberta known as Ronald MacDonald House Northern Alberta.....	67
The Governing Council of the Salvation Army in Canada.....	68
Seniors Association of Greater Edmonton (<i>SAGE</i>)	69
St. Joseph’s Auxiliary Hospital Foundation	70
St. Joseph’s College.....	71
Stollery Children's Hospital Foundation.....	72
Support Network, The	73
Terra Centre for Pregnant & Parenting Teens	74
Uncles & Aunts At Large (Edmonton Area) Society	75
United Way of the Alberta Capital Region.....	76
University of Alberta, The.....	77
Victorian Order of Nurses, Edmonton Branch	78
Wings of Providence Society.....	79
Winnifred Stewart Association.....	80
Youth Emergency Shelter Society of Edmonton, The.....	81
Youville Home (Grey Nuns) of St. Albert.....	82
YWCA of Edmonton	83
 Appendix:	
Examples of Clauses to Be Inserted In Wills	86

LEGAL NAME: ABC HEAD START SOCIETY
CHARITABLE REGISTRATION #: 13704 4962 RR0001
ADDRESS: #103, 5104 82 Avenue Edmonton, AB T6B 0E6
PHONE #: (780) 461-5353 **FAX #:** (780) 4469-0423
CONTACT NAME: Ann Babb
SERVICE CATEGORY: Education/Social Service
GEOGRAPHIC CATEGORY: Edmonton

MISSION:

ABC Head Start works with low income families and their preschool children to achieve success in learning and life.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We work with "at risk" children to provide them with enriched preschool experience where they can develop and learn in a safe accepting environment. At the same time we work with the parents of these children to support their learning and growth as parents and to link them with resources within their communities.

HOW PLANNED GIFTS ARE UTILIZED:

Donors are informed of the various opportunities they have to contribute to ABC Head Start, whether it is through our "ABC Head Start Society endowment fund" established at the Edmonton Community Foundation, or whether they wish to contribute directly to program services.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact Ann Babb, Community Coordinator, for further information regarding the contribution process.

SAMPLE WILL CLAUSES:

Available from ABC Head Start.

LEGAL NAME: ALBERTA CANCER FOUNDATION
CHARITABLE REGISTRATION# 11878 0477 RR0001
ADDRESS: Suite 710, 10123 99 Street Edmonton, AB T5J 3H1
PHONE #: 1-866-412-4222 & (780) 643-4400 **FAX #:** (780) 643-4398
CONTACT NAME: Brian Shea
SERVICE CATEGORY: Health Care
GEOGRAPHIC CATEGORY: Alberta

MISSION:

The Alberta Cancer Foundation raises funds in support of the Alberta Cancer Board, which provides cancer treatment, research, prevention, screening and support services to cancer patients and their families through our 17 cancer centres across Alberta.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Alberta Cancer Board is the primary care provider for all cancer patients in the province of Alberta. Our two Tertiary Care Hospitals include the Cross Cancer Institute in Edmonton and the Tom Baker Cancer Centre in Calgary. In addition we have four Associate Cancer Centres located in Grande Prairie, Red Deer, Medicine Hat, Lethbridge; and 11 Community Cancer Centres located in Fort McMurray, Peace River, Hinton, Barrhead, Bonnyville, Drumheller, High River, Camrose, Canmore, Drayton Valley, and Lloydminster.

HOW PLANNED GIFTS ARE UTILIZED:

Planned Gifts may be designated for a specific purpose or to the area of greatest need. We appreciate the opportunity to meet with the donor and/or their professional advisors to discuss the donor's desires.

INSTRUCTIONS TO LAWYERS AND DONORS:

The Alberta Cancer Foundation is the exclusive fundraising authority for Alberta's legislated cancer programs as administered by the Alberta Cancer Board. All gifts made to the Alberta Cancer Foundation remain in Alberta to the benefit of current and future patients. Representatives of the Alberta Cancer Foundation would be happy to meet with legal counsel or other professional advisors at any time so that we may ensure all our donor's wishes are honoured.

SAMPLE WILL CLAUSES:

Please call toll-free 1-866-412-4222 or 643-4400 for sample Will clauses or if you require any information on the Alberta Cancer Board's programs and services. Additional information is also available online at: www.cancerboard.ab.ca.

LEGAL NAME: ALBERTA CONSERVATION ASSOCIATION

CHARITABLE REGISTRATION #: 88994 6141 RR 0001

ADDRESS: 101-9 Chippewa Road Sherwood Park, AB T8A 6J7

PHONE #: (780) 410-1999 **FAX #:** (780) 464-0990

CONTACT NAME: Todd Zimmerling, President & CEO

SERVICE CATEGORY: Biological Natural Resources Conservation

GEOGRAPHIC CATEGORY: Alberta

MISSION:

ACA conserves, protects and enhances fish, wildlife and their habitat; where future generations continue to use, enjoy and value our rich outdoors heritage.

VISION:

An Alberta with an abundance and diversity of fish, wildlife and their habitat; where future generations continue to use, enjoy and value our rich outdoor heritage.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The only charitable organization that addresses the issues and concerns surrounding such a broad range of biological natural resources in Alberta. ACA focuses several million dollars towards conservation efforts, delivering a wide variety of wildlife, fisheries and habitat programs across the province. ACA also functions as a funding agency, granting over one million dollars annually to conservation initiatives.

HOW PLANNED GIFTS ARE UTILIZED:

Revenue from planned gifts will be utilized to support actual projects in any or all of the above programs.

INSTRUCTIONS TO LAWYERS AND DONORS:

Contact ACA's President and CEO Todd Zimmerling for an update on status and for interim gifting arrangements.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: ALBERTA COUNCIL OF WOMEN'S SHELTERS

CHARITABLE REGISTRATION #: 11878 0634 RR0001

ADDRESS: #320, 10310 Jasper Avenue Edmonton, AB T5J 2W4

PHONE #: (780) 456-7000 **FAX #:** (780) 456-7001

CONTACT NAME: Patti McClocklin

SERVICE CATEGORY: Social Services

GEOGRAPHIC CATEGORY: Alberta

MISSION:

The Alberta Council of Women's Shelters is a province wide voluntary organization supporting women's shelters and their partners through education, research and services for the benefit of abused women and their children.

VISION:

We believe in a world free from violence and abuse.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Since 1983 the Alberta Council of Women's Shelters has been helping to make Alberta a safer place for women and children by providing support to women's shelters throughout the province.

HOW PLANNED GIFTS ARE UTILIZED:

Contact our office at (780) 456-7000.

INSTRUCTIONS TO LAWYERS AND DONORS:

Contact our office at (780) 456-7000

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: ALBERTA EASTER SEALS SOCIETY
CHARITABLE REGISTRATION #: 10669 4169 RR0001
ADDRESS: 1408 – 10025 106 Street Edmonton, AB T5J 1G4
PHONE #: (780) 429-0137 (403) 235-5662 **FAX #:** (780) 429-1937 (403) 248-1716
CONTACT NAME: Susan Law or Jodi Zabłudowski
SERVICE CATEGORY: non-profit (health)
GEOGRAPHIC CATEGORY: Alberta

MISSION:

With community support and collaboration, we provide resources and services that enhance the quality of life for individuals and their families with disabilities and special needs.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We assist all Albertans with any kind of disability with equipment needs through our Equipment and Support Services Program, recreational opportunities through Easter Seals Camp Horizon, and residential opportunities through Easter Seals McQueen Residence.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts will go towards the organization, and, if specified, we will direct planned gifts to our specific programs for persons with disabilities and special needs.

INSTRUCTIONS TO LAWYERS AND DONORS:

Contact our offices at (780) 429-0137 or (403) 235-5662
Call toll-free at 1-877-7(EASTER)
Check out our website—www.easterseals.ab.ca

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: ALBERTA SHOCK TRAUMA AIR RESCUE SERVICE
FOUNDATION (STARS)**

CHARITABLE REGISTRATION#: 8905 4761 RR0001

ADDRESS: 1441 Aviation Park NE Box 570 Calgary, AB T2E 8M7

PHONE #: (403) 516-3588 **FAX #:** (403) 274-9569

CONTACT NAME: John McKinnon

SERVICE CATEGORY: Health

GEOGRAPHIC CATEGORY: Alberta, Northeastern & Southeastern British Columbia

MISSION:

STARS—Dedicated to providing a safe, rapid highly specialized emergency medical transport system for the critically ill and injured.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Patient care and Transport: Highly skilled medical providers and aviation personnel using state-of-the-art medical equipment and helicopters to provide for the care and transport of the critically ill and injured patients.

Emergency Medical Communications: The STARS Emergency Link Centre is a 24-hour communications centre facilitating emergency medical response, referral and transport.

Education and Research: *THE STARS CENTRE* provides continuing education and professional development opportunities for both our crews and our partners in community emergency services, as well as research endeavours to enhance emergency medical response.

Fundraising and Community Partnerships: The STARS Foundation coordinates fundraising and volunteer activities in support of STARS, working in partnership with the communities we serve.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts are utilized to the full discretion of the STARS Board of Directors.

INSTRUCTIONS TO LAWYERS AND DONORS:

Instructions are determined upon conversations with legal professionals and donors and provided on an individual case basis at time of contact.

SAMPLE WILL CLAUSES:

Sample clauses for specific bequests, permanent endowment funds, ten-year endowment funds, designated funds, and contingency bequests will be provided by STARS at time of contact.

**LEGAL NAME: ALBERTA SOCIETY FOR THE PREVENTION OF
CRUELTY TO ANIMALS (Alberta SPCA)**

CHARITABLE REGISTRATION#: 12255 4488RR0001

ADDRESS: 10806-124 St Edmonton, AB T5M 0H3

PHONE #: (780) 447-3600 FAX #: (780) 447-4748

TOLL FREE: 1-800-455-9003 (to report animals in distress)

WEBSITE: www.albertaspca.org

CONTACT NAME: Sandra Banks

SERVICE CATEGORY: Animal Welfare

GEOGRAPHIC CATEGORY: Alberta

MISSION: The mission of the Alberta SPCA is to have every animal in Alberta humanely treated.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY: The Alberta SPCA is responsible for promoting the humane treatment of animals through humane education and the enforcement of the *Animal Protection Act* in Alberta communities not serviced by a local humane society.

HOW PLANNED GIFTS ARE UTILIZED: Gifts are used to support the enforcement and education programs of the Alberta SPCA and our mission to have every animal in Alberta humanely treated.

INSTRUCTIONS TO LAWYERS AND DONORS:
Please contact the Alberta SPCA for more information.

SAMPLE WILL CLAUSES:
Please refer to Appendix.

**LEGAL NAME: ALBERTA SPORT, RECREATION, PARKS AND WILDLIFE
FOUNDATION**

CHARITABLE REGISTRATION #: Gifts to an Agent of the Crown

ADDRESS: 905, 10405 Jasper Avenue Edmonton, AB T5J 4R7

PHONE #: (780) 422-1097 **FAX #:** (780) 427-5140

CONTACT NAME: Program Coordinator, Park and Wildlife Ventures Program

SERVICE CATEGORY: Land Trust for conservation and recreation lands

GEOGRAPHIC CATEGORY: Alberta

MISSION:

The Alberta Sport, Recreation, Parks and Wildlife Foundation will facilitate and enhance activities, lifestyles and legacies through the development of active partnerships in sport, recreation, parks and wildlife programs. It will act as a leader to encourage conservation and partnerships in creative, innovative projects to preserve Alberta's natural heritage.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Alberta Sport, Recreation, Parks and Wildlife Foundation - Park & Wildlife Ventures program responds to the wishes of private and corporate citizens to protect land for future generations and to support initiatives, which enhance and preserve those special places. As a land trust, Parks and Wildlife Ventures is part of a worldwide network of charitable organizations which aim to acquire land and act as custodians and stewards of land with natural heritage, recreational, educational, scenic or productive value. Together with its partners, the Parks and Wildlife Ventures program is an example of partnership of private and public land stewardship.

The Foundation provides individuals and organizations with the opportunity to donate real or personal property. Contributions will be used for the development and maintenance of parkland, wildlife habitat, recreational programs, education, research, expansion and conservation of natural heritage landscapes, flora and fauna.

Park and Wildlife Ventures works in an environment of cooperation and partnership with individuals, organizations, corporations and government. It relies on the initiatives of individuals; works closely with community volunteer groups, provincial and national and conservation organizations and the Land Trust Alliance.

HOW PLANNED GIFTS ARE UTILIZED:

Alberta Sport, Recreation, Parks and Wildlife Foundation - Park & Wildlife Ventures, has the capability both to receive and hold in trust monies, lands and other donations and to disburse such assets for the designated purposes.

INSTRUCTIONS TO LAWYERS AND DONORS:

The Alberta Sport, Recreation, Parks and Wildlife Foundation would be pleased to meet with you and/or your client to discuss your needs. The Foundation can accept donations of any kind.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: AMA FOUNDATION FOR TRAFFIC SAFETY

CHARITABLE REGISTRATION #: 86955 7429 RR0001

ADDRESS: 10310 G.A. MacDonald (39A) Avenue T6J 6R7

Mail: Box 8180 Station South Edmonton, AB T6H 5X9

PHONE #: (780) 430-5685 FAX #: (780) 430-4861

CONTACT NAME: Linda Faryna

SERVICE CATEGORY: Traffic Safety Research

GEOGRAPHIC CATEGORY: Alberta

MISSION:

The AMA Foundation for Traffic Safety is an independent charitable foundation conducting research to help reduce the number and severity of vehicle collisions. AMA acts as an agent to the foundation, undertaking research initiatives on its behalf. Our ultimate goal is to undertake new and innovative traffic safety research to assist the traffic safety and injury prevention community in developing programs that aim to reduce the trauma of death and injury due to preventable collisions.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We share the results of our research with government, police, safety organizations and the public. We hope that, by working together, we can build successful strategies to reduce crashes and save lives.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are utilized to carry out research aimed to advance our knowledge of the causes of traffic crashes and how best to prevent them.

INSTRUCTIONS TO LAWYERS AND DONORS:

Contact our office at (780) 430-5685.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: BENT ARROW TRADITIONAL HEALING SOCIETY

CHARITABLE REGISTRATION #: 1051390-59

ADDRESS: 10117 - 150 Street, 2nd floor, Edmonton, AB T5P 1P2

PHONE #: (780) 481-3451 FAX #: (780) 481-3509

CONTACT NAME: Brad Seneca

SERVICE CATEGORY: Aboriginal Social Service Agency

GEOGRAPHIC CATEGORY: Edmonton and Alberta region

MISSION:

Established in November 1994, the Society's mission is to build upon the strengths of the youth, individuals, children, and families of the Aboriginal community to enable them to develop into healthy, productive communities. Our way of healing is to provide outstanding service and programs to the people we serve. All programming is specifically designed for Aboriginal people.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Although the Society's main mission is to the Aboriginal people, the Society has developed many alliances with non-Aboriginal organizations to help them develop, and understand the Aboriginal Community in a much broader and respectful way. We do this by offering training workshops on Aboriginal heritage (note: the workshops are not cross-cultural training workshops). The workshops are specifically designed for non-Aboriginal agencies, corporations, businesses, and individuals who may want this training.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts will be directed towards an endowment fund and all programming for the Society.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please call Shauna or Brad Seneca at The Bent Arrow Traditional Healing Society to inquire in regard to a possible planned gift or donation to the Society.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: CAMP HEALTH, HOPE AND HAPPINESS SOCIETY

CHARITABLE REGISTRATION #: 11882 7229 RR0001

ADDRESS: Box 182, Seba Beach, AB T0E 2B0

PHONE #: (780) 429-3277 FAX #: (780) 797-3812

EMAIL: info@camphehoha.com

WEBSITE: www.camphehoha.com

CONTACT NAME: Mrs. Joan Nielsen, Executive Director

SERVICE CATEGORY: People with Disabilities and Recreation

GEOGRAPHIC CATEGORY: Alberta

MISSION:

Camp He Ho Ha encourages independence and integration for children and adults living with physical and/or mental disabilities by providing adapted recreational facilities, programs and equipment designed to meet their special needs.

HOW PLANNED GIFTS ARE UTILIZED:

Restricted gifts are used for the purpose specified by the donor. Unrestricted gifts are directed to programs and services offered to people with disabilities. Larger unrestricted gifts may be directed to the Society's endowment fund.

Note: Camp He Ho Ha has established two endowments with the Edmonton Community Foundation; a general Camp endowment fund and a named endowment fund created with a donation from the Kiwanis Club of Edmonton (Downtown).

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the Executive Director for further information. Where possible, the Executive Director would like to meet with donors to discuss appropriate recognition.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: CAMROSE ASSOCIATION FOR COMMUNITY LIVING

CHARITABLE REGISTRATION #: 10683 6414 RR0001

ADDRESS: 4604 57 Street Camrose, AB T4V 2E7

PHONE #: (780) 672-0257 **FAX #:** (780) 672-7484

CONTACT NAME: Lynne Jenkinson

SERVICE CATEGORY: People with Disabilities and Families and Children 'at risk'

GEOGRAPHIC CATEGORY: East Central Alberta

MISSION:

To assist people to live and participate in the community.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Providing a variety of programs for people with disabilities including a day program and residential program. We also serve pregnant women and children up to 6 years of age with the TIPS (Teaching Independence and Parent Support) program by working to decrease environmental disabilities. Our Family Services program serves families with children with special needs.

HOW PLANNED GIFTS ARE UTILIZED:

To support and maintain programs, to support capital projects.

INSTRUCTIONS TO LAWYERS AND DONORS:

CAFCL annually evaluates what our needs are and prioritizes where donations will go. Donors can direct funding as desired.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: CANADIAN BREAST CANCER FOUNDATION,
ALBERTA/NWT CHAPTER**

CHARITABLE REGISTRATION #: 12799 3608 RR0001

ADDRESS: 345, 10909 Jasper Avenue Edmonton, AB T5J 3L9

PHONE #: (780) 452-1166 TOLL-FREE: 1-866-302-2223

FAX #: (780) 451-6554

CONTACT NAME: Trish Bronsch, Chief Executive Officer

SERVICE CATEGORY: Health

GEOGRAPHIC CATEGORY: Alberta and the NWT

MISSION:

As the leading national, volunteer-based organization dedicated to the fight against breast cancer, the Canadian Breast Cancer Foundation works collaboratively to fund, support and advocate for relevant and innovative breast cancer research, meaningful education and awareness programs, early diagnosis and effective treatment and a positive quality of life for those living with breast cancer.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The CBCF-Alberta/NWT Chapter aims to accelerate and innovate the response to breast cancer by funding cutting-edge research and community programs encouraging non-profit health organizations to apply for funding for projects targeting hard to reach individuals such as those with cultural, economic, social and geographic barriers to service.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts are used to fund innovative breast cancer research and community projects.

INSTRUCTIONS TO LAWYERS AND DONORS:

SAMPLE WILL CLAUSES:

**LEGAL NAME: CANADIAN DIABETES ASSOCIATION ALBERTA & N.W.T.
REGION**

CHARITABLE REGISTRATION #: 11883 0744 RR0001

ADDRESS: 1010, 10117 Jasper Avenue Edmonton, AB T5J 1W8

PHONE #: (780) 423-1232 **FAX #:** (780) 423-3322

CONTACT NAME: Leigh Taggart

SERVICE CATEGORY: Health Care

GEOGRAPHIC CATEGORY: Alberta & Northwest Territories

MISSION:

To promote the health of Canadians through diabetes research, education, service and advocacy.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

- Research funding at University of Alberta, Edmonton & Julia McFarlane Diabetes Research Centre, Calgary.
- Diabetes Resource Centre provides diabetes information for general public and people with diabetes.
- Advocacy in the areas of insurance, workplace discrimination, and licensing concerns.
- Speakers available regarding diabetes awareness and education.
- Camp Jean Nelson for children aged 8 to 14 with diabetes.
- Traveling Diabetes Resource Program bringing diabetes resources to patients and health professionals and general public in rural areas.
- Distribution of literature, cookbooks, pamphlets, teaching materials regarding diabetes to hospitals and health units (over 100,000 pieces annually).
- Administers Alberta Monitoring for Health Program, providing financial assistance for diabetes supplies.
- Toll-free line for Albertans fielding 250 calls a month.
- R.E.A.C.H. newsletter to 4,500 membership and friends informing them of community activities in the Division and 8 branches.

HOW PLANNED GIFTS ARE UTILIZED:

Research, education, services, and advocacy.

INSTRUCTIONS TO LAWYERS AND DONORS:

Contact the Canadian Diabetes Association, Alberta & NWT, Northern Region, Manager of Individual and Corporate Gifts at (780) 423-1232.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: CANADIAN LIVER FOUNDATION, NORTHERN ALBERTA
CHAPTER**

CHARITABLE REGISTRATION #: 10686 2949 RR0001

ADDRESS: 308, 10240 124 Street Edmonton, AB T5N 3W6

PHONE #: (780) 444-1547 **FAX #:** (780) 481-7781 **TOLL FREE:** 1- 888-557-5516

CONTACT NAME: Carmen Boyko

SERVICE CATEGORY: Health & Diseases

GEOGRAPHIC CATEGORY: Northern Alberta (north of Red Deer)

MISSION:

The Canadian Liver Foundation is a national non-profit organization committed to promoting liver health and providing hope to people living with liver disease through:

- investment in liver research;
- sharing the knowledge gained through liver research with the medical community and the public;
- delivering support programs through committed volunteers;
- for liver health for all Canadians.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Since its inception in 1969, the Canadian Liver Foundation (CLF) has been committed to reducing the incidence and impact of liver disease by providing support for research and education into the causes, diagnosis, prevention and treatment of more than 100 diseases of the liver.

WHAT WE DO

Promote liver health through our programs and publications. Recognized by medical practitioners and policy makers as Canada's authoritative voice on liver disease, the CLF is often the first place both patients and health care providers turn for the most current information.

Reduce the impact and incidence of liver disease through research and education.

Throughout Northern Alberta, we strive to spread the word through our education presentations and advertisements. Operating grants, studentships and scholarships are given to researchers working to uncover the complexities of liver disease.

Provide support through our 'Living with Liver Disease' and other programs. The Canadian Liver Foundation's 'Living with Liver Disease' program offers patients, family members and friends an opportunity to learn about their disease and how to cope. It also provides a valuable forum for patients to connect with one another, share their experiences and ask questions about their individual concerns.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are used to support the research, education, and support programs of the CLF's Northern Alberta Chapter.

INSTRUCTIONS TO LAWYERS AND DONORS:

Our Fund Development Manager would be pleased to meet with donors or their advisors to ensure the designation of their gift concurs with their wishes.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: CANADIAN MENTAL HEALTH ASSOCIATION,
Edmonton Region
CHARITABLE REGISTRATION #: 11883 4316 RR
ADDRESS: #800, 10045 – 111 Street Edmonton, A1B T5K 2M5
PHONE #: (780) 414-6300 **FAX #:** (780) 482-7498
CONTACT NAME: Ione Challborn, Executive Director
SERVICE CATEGORY: Health Care
GEOGRAPHIC CATEGORY: Edmonton and Area

MISSION:

Making mental health matter by promoting mental health and supporting people affected by mental illness.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Our programs include Day Programs, Community Rehabilitation Outreach, Social Recreational Programs, Community Education, Social Action, Housing, and a Volunteer program. We provide practicum experiences in community mental health for students from a variety of post secondary programs. We are also currently a partner in the Community Immigrant Mental Health Project and the Community Works Project.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts can be used to enhance existing programs or to develop new ones. Non-designated gifts allow flexibility to respond to organizational priorities which may change over time. The association has also established the Imrie Fund for Community Mental Health, currently administered by the Edmonton Community Foundation. Only the interest earned on this fund will be used, ensuring that gifts to the fund will continue to support the association's work in the future.

INSTRUCTIONS TO LAWYERS AND DONORS:

Gifts can be made to the association designated to the Imrie Fund for Community Mental Health, to a specific program or use, or non-designated. We would be happy to provide additional information, or to discuss options with donors or their representatives.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: THE CANADIAN NATIONAL INSTITUTE FOR THE BLIND
CHARITABLE REGISTRATION #: 11921 9459 RR0003
ADDRESS: 12010 Jasper Avenue, Edmonton, Alberta T5K 0P3
PHONE #: (780) 488-4871 **FAX #:** (780) 455-8519 **TOLL FREE #:** 1 877 822 1280
CONTACT NAME: Carole Pickering, Associate, Personal Giving
EMAIL: carole.pickering@cnib.ca
SERVICE CATEGORY: Rehabilitation
GEOGRAPHIC CATEGORY: Alberta NWT

MISSION:

Helping people with vision loss achieve their goals.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

CNIB services are available, free of charge, to anyone who is experiencing difficulties as a result of vision loss, or the combined loss of hearing and sight.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts to the CNIB support services for children, adults, seniors and families, including counselling and referral, skills training, sight enhancement, technical solutions, library services and deaf blind services. Planned gifts may also be designated to a local service or program.

INSTRUCTIONS TO LAWYERS AND DONORS:

CNIB would be pleased to meet with donors to ensure their wishes are fulfilled and to appropriately thank them.

SAMPLE WILL CLAUSES:

A Dollar Amount

To pay or transfer the sum of _____ Dollars (\$) to

The Canadian National Institute for the Blind

A Specific Asset

If at the time of my death I am still the registered owner of (name asset) to pay or transfer such (name asset) to

The Canadian National Institute for the Blind

OR

To pay or transfer the net proceeds of the sale from my real property municipally known as (address) to

The Canadian National Institute for the Blind

The Residue

To pay or transfer _____% of the residue of my Estate to

The Canadian National Institute for the Blind

Should the donor wish to designate the gift to benefit a local service or program please contact Carole Pickering, Associate, Personal Giving CNIB

LEGAL NAME: CANADIAN PARAPLEGIC ASSOCIATION - ALBERTA

CHARITABLE REGISTRATION #: 11883 5016 RR0001

ADDRESS: #305, 11010-101 Street Edmonton, AB T5H 4B9

PHONE#: (780) 424-6312 **FAX:** (780) 424-6313

CONTACT PERSON: Larry Pempeit

EMAIL: larry.pempeit@cpa-ab.org

WEBSITE: www.cpa-alberta.org

SERVICE STRATEGY: Health

GEOGRAPHIC STRATEGY: Edmonton and Area, Alberta

Also serving Nunavit and NWT

MISSION:

To assist persons with spinal cord injuries and other physical disabilities to achieve independence, self-reliance and full community participation.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

CPA Alberta services are designed to help clients regain independence and health, overcome problems of personal adjustment, achieve a high quality of life, resolve family and finance issues, obtain access to necessary goods and services, and secure suitable employment. Services are offered in seven core areas: Peer Support, Rehabilitation Counselling, Vocational Evaluation and Counselling, Employment Counselling, Community Advocacy, Service Coordination and Information.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts can provide important funds to allow CPA to expand services to Albertans with SCI. These gifts can also create endowments to provide support in perpetuity. They can even be directed to support services in your region or particular core programs, such as scholarships, employment internships, equipment assistance or specific counselling services.

Planned Gifts can provide stability to CPA's funding base, making those we assist less vulnerable to fluctuations in government funding, and making CPA more able to adapt to the changing needs of people with spinal cord injuries and other physical disabilities across Alberta.

INSTRUCTIONS TO THE LAWYERS AND DONORS:

Please consult the Association office for further information.

SAMPLE WILL CLAUSES:

"I give to the Canadian Paraplegic Association (Alberta) the sum of _____ for (state purpose if desired)."

"I give the residue (or a percentage) of my estate to the Canadian Paraplegic Association (Alberta) to be used at the discretion of its Board of Directors.

LEGAL NAME: CAPITAL CARE FOUNDATION, THE
CHARITABLE REGISTRATION #: 13874 8835 RR001
ADDRESS: #500, 9925-109 Street Edmonton, AB T5K 2J8
PHONE #: (780) 448-2414 **FAX #:** (780) 496-7148
CONTACT NAME: Tim Haak, Director, Fund Development
SERVICE CATEGORY: Health Care, Continuing Care
GEOGRAPHIC CATEGORY: Edmonton and area

MISSION:

A volunteer organization committed to obtaining donations to enhance the quality of life of the people served by *The CAPITAL CARE Group*.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Capital Care Group provides continuing care services for 1,400 residents and over 300 community clients in the capital health region : Our centre's are CAPITAL CARE *Dickinsfield, Grandview, Lynnwood, Norwood, Strathcona, CHOICE, Laurier House Lynnwood, Laurier House Strathcona, McConnell Place North, McConnell Place West Strathcona Alzheimer Care Centre, Kipnes Centre for Veterans. The CAPITAL CARE Group* has developed and initiated community linking programs such as respite care, palliative care, medical and orthopedic subacute care, transition program, mental health programs, CHOICE Adult day support programs, special care units. The CAPITAL CARE Group is a leader in the care of persons with Alzheimer's disease.

HOW PLANNED GIFTS ARE UTILIZED:

Unrestricted gifts are used for the priorities as established within *The CAPITAL CARE Group*, including the establishment of endowment funds for education and research projects. Restricted gifts are used for the purpose specified by the donor.

INSTRUCTIONS TO LAWYERS AND DONORS:

Specify *The CAPITAL CARE Foundation* as the entity to receive gifts. Information about planned giving and the areas of greatest need for each Centre are available on request. Please phone (780) 448-2413 for information.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: CATHOLIC SOCIAL SERVICES

CHARITABLE REGISTRATION #: 13369 6559 RR0001 Catholic Social Services
13369 6617 RR0001 Catholic Charities Society

ADDRESS: 8815 - 99 Street Edmonton, AB T6E 3V3

PHONE #: (780) 432-1137 **FAX #:** (780) 439-3154

CONTACT NAME: Marc Barylo, Vice President, Development and Community Relations

SERVICE CATEGORY: Health Care and Social Services

GEOGRAPHIC CATEGORY: All of Central Alberta

MISSION:

Serving people of all faiths and cultures, it is the mandate of Catholic Social Services to improve the mental, physical, emotional, spiritual and social well being of anyone needing help. The abused street child, the physically and mentally handicapped, the person addicted to alcohol or drugs, the person dying of A.I.D.S., the lonely immigrant and families under severe stress, are but a few of the services provided by this multi-function Agency.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Catholic Social Services (C.S.S.) is one of a handful of Agencies in Western Canada that has professional standards regularly reviewed and approved by a third party accrediting body. As a result, the Agency is a member in good standing with Family Service Canada, and the Child Welfare Leagues of Canada and America. The Agency operates KAIROS, the only A.I.D.S. hospice of its kind in the Province of Alberta. SAFE HOUSE, a special refuge and treatment home for young street kids-many of whom were involved in drug abuse and prostitution, is highly successful in helping these young people turn their lives around. Catholic Social Services is one of the few non-profit operators of Treatment Homes for severely, emotionally disturbed children between the ages of four and twelve. The Agency also operates "First Steps," a preventative program for mothers at risk of giving birth to children with fetal alcohol syndrome effects.

HOW PLANNED GIFTS ARE UTILIZED:

Catholic Social Services and its parent, "Catholic Charities Society", encourages donors of planned gifts to choose where and how their gift is to be used. The Agency has more than 100 services in which monies can be used for annual operating costs and/or capital expenditures (e.g., handicapped vehicles, furniture, facility renovations and improvements, etc.). For further specific service information, please call Catholic Services at (780) 439-4673.

INSTRUCTIONS TO LAWYERS AND DONORS:

Catholic Social Services has been serving people throughout Central Alberta since 1961. In 2005, fully two thirds of the over 60,000 women, children, and men who received help from the Agency were not of the Catholic faith. Because of the complexity of the Agency and the diverse services it offers to the total community, we would like the opportunity to discuss and/or meet with legal counsel and/or the donor prior to finalizing the gift, in order to provide more complete information about Catholic Social Services and the variety of ways that planned gifts could be fully utilized.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: CHILDREN'S ABILITY FUND OF THE NORTHERN ALBERTA
CRIPPLED CHILDREN'S FOUNDATION**

CHARITABLE REGISTRATION #: 11905 9756 R0001

ADDRESS: #301, 12431 Stony Plain Road Edmonton, AB T5N 3N3

PHONE #: (780) 454-9191 **FAX #:** (780) 452-4036

WEBSITE: www.childrensabilityfund.ab.ca

CONTACT NAME: Carol Russ, Executive Director

SERVICE CATEGORY: Health Care

GEOGRAPHIC CATEGORY: Northern Alberta (Red Deer - North)

MISSION:

Our mission is to help enhance the independence of people with disabilities in northern Alberta by providing funding for specialized equipment to assist with mobility, communication and education.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Children's Ability Fund does not discriminate as to the type of disability nor age of recipient., but provides assistance for individuals with physical and mental disabilities, hearing and vision impairments, brain injuries and disabilities from farm accidents.

HOW PLANNED GIFTS ARE UTILIZED:

A portion of planned gifts are designated to our endowment fund and the remainder of the funds are used for programs.

INSTRUCTIONS TO LAWYERS AND DONORS:

The Children's Ability Fund would be pleased to meet with donors and their representatives to discuss specific objectives or projects.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: CHRYSALIS: AN ALBERTA SOCIETY FOR CITIZENS WITH
DISABILITIES**

CHARITABLE REGISTRATION NUMBER: 14084 7781 RR0001

ADDRESS: 13325-St. Albert Trail Edmonton, AB T5L 4R3

PHONE: (780) 454-9656 **FAX:** (780) 451-2540

CONTACT NAME: Colt Long, Manager Fundraising Strategy

SERVICE CATEGORY: Rehabilitation Services

GEOGRAPHIC CATEGORY: Edmonton and Area, Calgary, Alberta

MISSION:

Chrysalis delivers personalized services resulting in community access, individual autonomy and self-sufficiency.

ORGANIZATION' UNIQUE SERVICE TO THE COMMUNITY:

Chrysalis provides vocational, alternatives to employment, volunteer, and employment services to individuals with disabilities. Through the design and implementation of a Personal Development Plan, services are personalized to meet the interests, strengths, and needs of each client. Extensive support services are a component of all programs offered by Chrysalis. These include developing life skills such as self-esteem building, improving communication skills, and problem solving techniques. We initially opened in Edmonton in 1968 and expanded to Calgary in 1988.

HOW PLANNED GIFTS ARE UTILIZED:

Generally, planned gifts are directed towards the Chrysalis Charitable Foundation for programs, services, and capital needs. The Chrysalis Charitable Foundation is governed by a volunteer board of directors and provides financial assistance to the society. Donors intentions are strongly respected and considered in the designation of planned gifts.

INSTRUCTION TO THE LAWYERS AND DONORS:

Please consult the Chrysalis Charitable Foundation or the society for further information.

SAMPLE WILL CLAUSES:

No clauses currently in use.

LEGAL NAME: CKUA RADIO FOUNDATION

CHARITABLE REGISTRATION #: 11877 6830 RR0001

ADDRESS: 10526 Jasper Avenue, Edmonton AB T5J 1Z7

PHONE #: (780) 428-7595 FAX #: (780) 428-7624

CONTACT NAME: Laura Svajlenko

SERVICE CATEGORY: Unique and educational radio programming

GEOGRAPHIC CATEGORY: Province of Alberta

MISSION:

To provide alternative, quality radio programming which promotes arts and culture in Alberta, which is not available on other radio stations and which informs, entertains and enlightens its audience.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

CKUA is a listener supported broadcaster which is heard and supported in over 40 countries through local transmission and over the internet.

HOW PLANNED GIFTS ARE UTILIZED:

Targeted by the donors or into one of the areas such as an endowment fund.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact our office at (780) 428-7595.

SAMPLE WILL CLAUSES:

**LEGAL NAME: COUNCIL FOR THE ADVANCEMENT OF NATIVE
DEVELOPMENT OFFICERS**

CHARITABLE REGISTRATION #: 190738-1

ADDRESS: 9635 45 Avenue Edmonton, AB T6E 5Z8

PHONE #: (780) 990-0303 FAX #: (780) 429-7487

CONTACT NAME: Ross Mayer

SERVICE CATEGORY: National non-profit organization

GEOGRAPHIC CATEGORY: Edmonton, Canada

MISSION:

To build capacity which strengthens Aboriginal economics by providing programs and services to Economic Development Officers.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

- To provide mechanisms for professional development and capacity building for EDOS.
- To promote public education and awareness of Aboriginal community and economic issues.
- To assist in stabilizing community environments, so economic development can flourish.
- To foster partnerships and alliances for Aboriginal community and economic development.

INSTRUCTIONS TO LAWYERS AND DONORS:

Information available from the office.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: EDMONTON CITY CENTRE CHURCH CORPORATION (E4C)
CHARITABLE REGISTRATION #: 13155 8140 RR0001
ADDRESS: 9321 Jasper Avenue Edmonton, AB T5H 3T7
PHONE #: (780) 424-7543 **FAX #:** (780) 425-5911
EMAIL: info@e4calberta
CONTACT NAME: Judith Paquin
SERVICE CATEGORY: Community Service Agency
GEOGRAPHIC CATEGORY: Edmonton and area

MISSION:

E4C works to advance positive individual, family and community life. Together, we build strength, capacity and understanding.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

For almost 40 years, we have been working with people in Edmonton to meet their basic needs, build on their strengths and move towards a better life. Our diverse, innovative programs help families and individuals of all ages, backgrounds and life situations. Some vital services we provide are:

- We operate Kids in the Hall Bistro, which is a unique youth training program and bistro in City Hall.
- We feed over 2300 hungry kids a hot lunch every school day.
- For those living in desperate circumstances, E4C provides emergency and transitional services, giving hope, healing and shelter to individuals moving on to a better life.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts can be either for yearly direct service to clients or directed to an endowment fund.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact Judith Paquin at the above listed numbers or email jpaquin@e4c.org. You may also contact Karen Goode at the Edmonton Community Foundation if you are interested in making a gift to E4C through the Edmonton Community Foundation's Legacy Program.

SAMPLE WILL CLAUSES:

I give To Edmonton City Centre Church Corporation (E4C) for its own use absolutely.

Gift Type:

___% of the residue of my estate....**OR**

\$___(specify amount)....**OR**

an amount equal to the fair market value of description of asset at the date of my death.

LEGAL NAME: EDMONTON COMMUNITY FOUNDATION

CHARITABLE REGISTRATION #: 12243 7072 RR0001

ADDRESS: 9910 – 103 Street Edmonton, AB T5K 2V7

PHONE #: (780) 426-0015 FAX #: (780) 425-0121

EMAIL: info@ecfoundation.org

WEBSITE: ecfoundation.org

CONTACT NAME: Kathy Hawkesworth, Director of Donor Services

SERVICE CATEGORY: Endowment building for a wide range of charitable community causes.

GEOGRAPHIC CATEGORY: Primarily Edmonton and area for discretionary granting. Donors may specify support for any Canadian registered charity.

MISSION:

The Edmonton Community Foundation exists to help the people of Edmonton and area by encouraging philanthropy and funding charitable activities. Through contributions from donors, the Foundation assembles and administers permanent endowment funds that are invested so the returns can be perpetually reinvested in our community. The Foundation complements and supports other charitable agencies.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Edmonton Community Foundation is unique among charitable organizations. Specializing in endowment funds, donated money is not spent. Instead, gifts are carefully invested to earn income every year. This net income is disbursed to a wide range of charitable organizations. The Edmonton Community Foundation offers almost unlimited opportunities for donors to personally plan the direction of their future giving. Donors may choose to make gifts through a variety of fund types:

- **Community Funds** - grants are recommended through the Board's Distribution Committee to provide the greatest impact in continually meeting changing needs in our community;
- **Field of Interest Funds** - allow donors to specify their preferred areas of philanthropic support, such as arts, education, recreation, health, social services, history or the environment;
- **Designated Funds** - donors can ensure that every year the fund's income will continue to be used for the charitable organization(s) they particularly wish to support;
- **Donor Advised Funds** - donors regularly make recommendations to the Foundation regarding the charitable causes they wish to support;
- **Scholarship Funds** - donors may support students attending a variety of educational opportunities;
- **Named Endowment or Memorial Funds** - of all types can be created with gifts of \$10,000 or more.

HOW PLANNED GIFTS ARE UTILIZED:

The Edmonton Community Foundation holds gifts in trust for endowment purposes. The capital is invested through carefully monitored money managers to produce annual income. To increase long term grant capacity, stabilize community funding and protect the fund's real value over time, a portion of the annual return is re-invested in each fund.

INSTRUCTIONS TO LAWYERS AND DONORS:

We would be pleased to meet with professional advisors and/or their clients, to ensure that the donors' wishes are matched with the best possible opportunities to make a continuing difference in our community. Annual report and planned giving materials are available on request.

**LEGAL NAME: EDMONTON HUMANE SOCIETY FOR THE PREVENTION OF
CRUELTY TO ANIMALS (Formerly Edmonton SPCA)**

CHARITABLE REGISTRATION#: 11923 1066 RR0001

ADDRESS: 12251 67 Street Edmonton, AB., T5B 1M8

PHONE #: (780) 491-3515 **FAX #:** (780) 479-8946

WEBSITE: www.edmontonhumanesociety.com

CONTACT NAME: Lisa Callas, Development Manager

SERVICE CATEGORY: Companion Animal protection and adoption

GEOGRAPHIC CATEGORY: Edmonton, Sherwood Park, Leduc, St. Albert, Fort
Saskatchewan, Stony Plain, Spruce Grove, Camrose, Edson, Onoway, urban centres as far north
as Whitecourt

MISSION:

The Edmonton Humane Society is dedicated to protect animals from suffering and to promote
life long commitment to animal welfare and dignity.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We are the only animal shelter in Edmonton and area which saves the lives of animals by
sheltering them until new homes can be found for them. We help an average of 10,000 animals
per year. Our Animal Protection Officers remove animals from situations of neglect or abuse.

HOW PLANNED GIFTS ARE UTILIZED:

They are used to cover operating expenses (caring for the animals) and for administrative
costs . Occasionally large planned gifts are set aside in anticipation of future needs, such as the
construction of a replacement animal shelter.

INSTRUCTIONS TO LAWYERS AND DONORS:

Ensure the Will states the Edmonton Humane Society as the recipient of the donation, since
other SPCAs and Humane Societies are often confused with the Edmonton Humane Society.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: EDMONTON MEALS ON WHEELS
CHARITABLE REGISTRATION #: 11889 3940 RR0001
ADDRESS: 11111-103 Avenue Edmonton, AB T5K 2P1
PHONE #: (780) 429-2020 FAX: (780) 424-5561
EMAIL: liz.tondu@mealsonwheelsedmonton.org
WEBSITE: www.mealsonwheelsedmonton.org
CONTACT NAME: Liz Tondu Executive Director
SERVICE CATEGORY: Meal Support Programs
GEOGRAPHIC CATEGORY: Edmonton, Alberta

MISSION:

Edmonton Meals on Wheels is a not-for-profit organization that relies on volunteers to provide nutritious meals which promote health, well being and independence for our clients.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Meals on Wheels offers more than just a meal. They have been providing nutrition, independence and friendship to the elderly, frail, chronically ill and convalescing in our community for over 30 years. Through this service clients are able to stay in their own homes longer, enjoying their independence. Meals on Wheels prepares home style cooking that is prepared by professional chefs in the Meals on Wheels kitchen and delivered by friendly volunteers. All meals are low in salt and fat, made without preservatives or additives. Meal programs available include:

Hot Meal Program Frozen Food Program Food for Families

HOW PLANNED GIFTS ARE UTILIZED:

Providing for Edmonton Meals on Wheels in your estate planning will have a tremendous impact on the achievement of the organization's goals. Approximately two-thirds of the recipients on the Hot Meal program require a subsidy in order to afford the meal service. Funds received are used to maintain the state of the art kitchen where all meals are freshly prepared by a professional staff and volunteers. Planned gifts may also be designated for the Endowment Fund to help ensure the stability of the organization. If the donor wishes to designate funds for a specific purpose, we would gladly advise as to possible uses.

INSTRUCTIONS TO LAWYERS AND DONORS:

Planned gifts to Edmonton Meals on Wheels may take a variety of forms that include:

- memorial gifts - property and endowments - bequests
- life insurance gifts - charitable gift annuities

Gifts through a will could include money, real estate or personal property. Gifts may be specific, the residue of an estate or a contingent gift. Life insurance gifts may be accomplished by signing over an existing policy, designating Edmonton Meals On Wheels as the beneficiary on an existing policy, purchasing a new policy with Edmonton Meals On Wheels as the beneficiary. Please contact us to arrange a visit and to discuss our programs and services in further detail.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: EDMONTON MULTICULTURAL SOCIETY

CHARITABLE REGISTRATION #: In the process of applying

ADDRESS: Suite 602, 7 Sir Winston Churchill Square, Edmonton, AB T5J 2V5

PHONE #: (780) 420-6832 / 6866 **FAX #:** (780) 429-0059

CONTACT NAME: Ms. Nyambura Belcourt

SERVICE CATEGORY: Multicultural Heritage/Community Development

GEOGRAPHIC CATEGORY: City of Edmonton

MISSION:

To advance a unifying social vision for Edmonton that is consistent with Canadian Multiculturalism Policy of citizenship, equality, diversity and community.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Dedication to making the policies and values of all government levels reflective of the lives of people from all cultural backgrounds, who call Edmonton home.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts are used for EMS programs, such as Peace and Harmony program.

INSTRUCTIONS TO LAWYERS AND DONORS:

With every gift, there will be a multicultural presentation to a school, hospital, business organization (e.g. bank celebratory event), any organization chosen by the donor.

SAMPLE WILL CLAUSES:

LEGAL NAME: EDMONTON PUBLIC LIBRARY
CHARITABLE REGISTRATION #: 11923 1033 RR0001
ADDRESS: 7 Sir Winston Churchill Square Edmonton, AB T5J 2V4
PHONE #: (780) 496-7060 **FAX #:** (780) 496-1982
EMAIL: azawadiuk@epl.ca
WEBSITE: www.epl.ca
CONTACT NAME: Adam Zawadiuk, Manager, Fund Development
SERVICE CATEGORY: Library Services throughout Edmonton
GEOGRAPHIC CATEGORY: Edmonton

MISSION:

Edmonton Public Library connects the people of Edmonton to the knowledge and cultures of the world.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Thanks to the legacy gifts of dedicated citizens, people of all ages and backgrounds can read books and:

- discover the answer
- capture the opportunities
- take the escape

. . . that makes all the difference in their lives.

Since 1913, the Edmonton Public Library has been an integral part of community life in Edmonton. With 16 locations in the city and use of the electronic resources from the website on the rise, the Library supports literacy and touches lives.

HOW PLANNED GIFTS ARE UTILIZED:

Legacy gifts enable the Library:

- to purchase books and other library materials that will be read, re-read, and shared by many.
- to create buildings and spaces that welcome the community
- to offer programs and services reaching specialized audiences (children, homebound users, business, and more).

Planned gifts can be directed toward a specific project or to the area of greatest need, as determined by the Library.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please describe the beneficiary as "The Edmonton Public Library". We would appreciate the opportunity to discuss the wishes of donors and the recognition of their gift with the donor or their advisors.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: THE EDMONTON SYMPHONY SOCIETY
CHARITABLE REGISTRATION #: 11889 4203 RR0001
ADDRESS: c/o The Edmonton Symphony Orchestra
9720 - 102 Avenue Edmonton, AB T5J 4B2
PHONE #: (780) 401-2506, (780) 401-2518 **FAX #:** (780) 425-0167
CONTACT NAMES: Marc Carnes, Director of Development
SERVICE CATEGORY: Arts
GEOGRAPHIC CATEGORY: Edmonton and Area

MISSION:

The Edmonton Symphony regards as its artistic mission to bring the highest quality of live orchestral performance to a broad spectrum of the community. This includes central and northern Alberta as well as national and international audiences through broadcasts and recordings.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Espousing the goals of achieving musical excellence and providing outstanding entertainment value, the Edmonton Symphony Orchestra offers a broad selection of music in six concert series designed to appeal to every segment of the community. Through these concert series, and through special initiatives such as the "Symphony under the Sky" festival and its Education Series for children, the Symphony strives to reach an ever broader cross-section of the community.

HOW PLANNED GIFTS ARE UTILIZED:

Planned Gifts are utilized for future investment in the ESO. Gifts may be released to the Society for the purpose of unrestricted use, or invested in the ESO Endowment fund as a restricted gift. The interest from these restricted gifts is then applied to the ESO annual operating fund.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the Edmonton Symphony Orchestra Development Office for further information.

LEGAL NAME: THE EDMONTON YMCA FOUNDATION
CHARITABLE REGISTRATION #: 89061 5974 RR0001
ADDRESS: #300, 10030 - 102A Avenue Edmonton, AB T5J 0G5
PHONE #: (780) 423-9602 **FAX #:** (780) 428-9469
CONTACT PERSON: Ron Coulombe, Vice President, Relationship Development
SERVICE STRATEGY: Community
GEOGRAPHIC STRATEGY: Edmonton and Area

MISSION:

To administer a trust fund in support of the aims and objectives of the YMCA of Edmonton.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Foundation ensures maximum value and opportunity for every gift made in support of the work of the Edmonton YMCA. Since 1907, our goal has been helping people grow in spirit, mind and body -- our focus is supporting youth to develop the values and skills they need to become tomorrow's leaders. The YMCA of Edmonton creates life-enhancing opportunities for the growth of all people in spirit, mind and body.

HOW PLANNED GIFTS ARE UTILIZED:

Whenever possible the donor's wishes are accommodated. Generally planned gifts are directed toward the Endowment Fund, a pool of invested capital generating annual income in support of YMCA programs and services including:

- Literacy and employment support for at-risk youth and families
- Membership and program assistance for those in need
- Youth and adult leadership development
- Health, fitness, recreation programs for all ages
- Full-day child care and out-of-school care services
- Transitional Housing support

INSTRUCTIONS TO THE LAWYERS AND DONORS:

The Edmonton YMCA Foundation is a registered charity distinct from the YMCA of Edmonton. Where possible, a Foundation representative would appreciate an opportunity to meet with the donor to discuss his or her wishes, to thank them personally for their gift. All donors to the Foundation are recognized as YMCA Heritage Club members.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: EMPLOYABILILITES–EMPLOYMENT RESOURCES FOR
PERSONS WITH DISABILITIES**

CHARITABLE REGISTRATION #: 0488023-09-25

ADDRESS: #402, 10909 Jasper Avenue Edmonton, AB T5J 3L9

PHONE #: (780) 423-4106 **FAX #:** (780) 426-0029

EMAIL: iris@employabilities.ab.ca

WEBSITE: www.employabilities.ab.ca

CONTACT NAME: Iris M. Saunders, Executive Director

SERVICE CATEGORY: Employment, Community Services, Accessibility Checks, Skills Training

GEOGRAPHIC CATEGORY: Alberta

MISSION:

EmployAbilities is a charitable, private, non-profit organization which promotes and enhances employment and learning opportunities for persons with disabilities by promoting employment, ability, independence, education, and awareness.

ORGANIZATION’S UNIQUE SERVICE TO THE COMMUNITY:

EmployAbilities deals exclusively with employment for persons with physical disabilities. Full services are offered, at no cost, to people with disabilities, employers and the community.

Individual assessment and counseling.

Assistance in resume development, job search techniques and career analysis in individual and workshop settings.

Provides on-the-job training to persons with disabilities.

Works closely with community agencies, educational institutes, and the business community to promote active, meaningful participation of persons with disabilities.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts go to support programs that are not covered by government funding. These include community education projects and workshop development and accessibility checks.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please make cheques out to EmployAbilities.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: FORT EDMONTON FOUNDATION
CHARITABLE REGISTRATION #: 10739 4058 RR0001
ADDRESS: P.O. Box 67112 Meadowlark RPO Edmonton, AB, T5R 5Y3
PHONE #: (780) 496-6977 **FAX #:** (780) 496-6979
CONTACT NAME: Naida Geisler
SERVICE CATEGORY: Historical Living Museum
GEOGRAPHIC CATEGORY: Edmonton Region

VISION and MISSION:

Incorporated in 1969, the Fort Edmonton Foundation is raising the capital needed to complete Fort Edmonton Park.

Vision: to create an internationally acclaimed living history experience.

Mission: building and fund-raising to celebrate Edmonton's pioneer spirit

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Fort Edmonton Foundation has been in existence for over 35 years. Raising approximately \$20 million, the Foundation has established over 80 structures in Fort Edmonton Park - the largest living history museum in Canada. Four separate eras are depicted in the Park: the 1846 Fur Trading Era, the 1885 Settlement Era, the 1905 Municipal Era, and the 1920 Metropolitan Era. The Board of Directors of the Foundation adheres to the Park's Master Plan to ensure continuity and the construction of historically accurate buildings. All capital funds are raised from the community through individual donations, corporate support and community foundations. Once a structure has been completed, it is turned over to the City of Edmonton as a gift for the citizens. The City then undertakes historical interpretation, ongoing operation and maintenance.

The Foundation also works to help promote Fort Edmonton Park as a world class living history museum and increase awareness of the Park's status as a citizens' project.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts to the Fort Edmonton Foundation may be designated towards specific projects or utilized for the completion of the Master Plan.

Our current and future projects include:

-the replica of the 1920s Midway and Exhibition - featuring 32 hand-carved and hand-painted horses on a carousel (phase 1 in 2005 and phase 2 due for completion in 2006)

-a biplane shed to house the Avro Avian Biplane replica (due for completion in 2006)

Future projects include: the Mite Block (1920 Street); Capital Bicycle (1905 Street); Hook signs (1920 Street); Diller's Bookstore (1920 Street); Real Estate Office (1920 Street); Tom Campbell Hat Shop (1920 Street) and the Capitol Theatre (1920 Street).

Gifts over \$5,000 will be recognized by the installation of a plaque on the donor wall on the Partner's Gate at the entrance to Fort Edmonton Park.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please use the forms in the back of this booklet.

**LEGAL NAME: FOUNDATION OF NEWMAN THEOLOGICAL COLLEGE and
ST. JOSEPH SEMINARY**

CHARITABLE REGISTRATION #: 89348 1465 RR0001

ADDRESS: 15611 Mark Messier Trail Edmonton, AB T6V 1H3

PHONE #: (780) 447-2993 **FAX #:** (780) 447-2685

CONTACT NAME: Paul Croteau, Executive Director

SERVICE CATEGORY: Religious Education

GEOGRAPHIC CATEGORY: The College and Seminary are situated in the Archdiocese of Edmonton, and serve Western and Northern Canada and the Maritime Provinces.

MISSION:

Newman Theological College is a Roman Catholic school of Theology committed to the provision of basic and advanced theological education to Christian women and men. The College prepares laity, religious and ordained ministers for service and leadership to meet the needs of the Church.

St. Joseph Seminary pursues its specific mission of training and forming future Roman Catholic diocesan priests.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Newman is the only Catholic college in Western Canada empowered to grant degrees in theology. It is a fully accredited member of the Association of Theological Colleges of the United States and Canada. St. Joseph Seminary is the only Roman Catholic diocesan seminary in Western Canada.

HOW PLANNED GIFTS ARE UTILIZED:

Most planned gifts are directed to the Endowment Fund. Interest earned on many endowed funds supports the programs and operational costs of the College and Seminary. Donors may choose a specific purpose for the use of their gift, such as the purchase of library books, student bursaries, etc.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the Executive Director for confidential assistance in planning your client's needs.

SAMPLE WILL CLAUSES:

Contact the Director of Gift Planning.

LEGAL NAME: FRANCISCAN SISTERS BENEVOLENT SOCIETY

CHARITABLE REGISTRATION #: 11893 0445 RR0001

ADDRESS: 11035 92 St NW Edmonton, AB T5H 1W5

PHONE #: (780) 422-7263 **FAX #:** (780) 428-1966

CONTACT NAME: Sister Joanne Macaulay

SERVICE CATEGORY: Social Services

GEOGRAPHIC CATEGORY: Edmonton

MISSION: In Joyful Simplicity and Respect
We Foster Growth in Each Person
Believing All are Made in God's Image

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Franciscan Sisters of the Atonement have been serving those in need in Edmonton and Vancouver for more than 80 years. Previously two programs were being administered through the Franciscan Sisters Benevolent Society. In April 2007, Lurana Shelter Society, a first-stage domestic violence emergency shelter for women and children was transferred to its own society, Lurana Shelter Society, and continues to be administered by the Franciscan Sisters of the Atonement. For additional information please go to Lurana Shelter Society.

2008 is a historical year with the phasing out of the C.A.P. Head Start program. This was an early intervention program for pre-school children (aged 3 1/2 to 5 1/2 years) and their families who lived in the Boyle/McCauley and Parkdale neighbourhoods.

The Franciscan Sisters of the Atonement will be exploring other possibilities for service in the next year or two. The Franciscan Sisters Benevolent Society continues to serve 425—450 “meals in a bag” to needy people five days a week in Vancouver. Additional works include: a men's clothing room, spirituality, Japanese ministry and work with other community organizations to help make life better for the disadvantaged in the Downtown Eastside neighbourhood of Vancouver.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts can be directed towards the FSBS Endowment Fund or to a specific program. Donor intentions and/or wishes are respected.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please call Sister Joanne Macaulay to discuss opportunities.

SAMPLE WILL CLAUSES:

Please refer to appendix.

LEGAL NAME: GIRL GUIDES OF CANADA-GUIDES DU CANADA

CHARITABLE REGISTRATION #: 118938 8554 RR0002

ADDRESS: 11055 – 107 Street NW Edmonton, AB T5H 2Z6

PHONE #: (780) 424-5510 FAX #: (780) 426-1715

CONTACT NAME: Liz Atkey, Fund Development

SERVICE CATEGORY: Recreation, Education, Community

GEOGRAPHIC CATEGORY: Alberta

MISSION:

Girl Guides of Canada-Guides du Canada is a movement for girls, led by women. It challenges girls to reach their potential and empowers them to give leadership and service as responsible citizens of the world.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Guiding began in Canada in 1910 and the first Unit was registered in Alberta in 1913. Girl Guides of Canada was incorporated by an Act of Parliament in 1917. Guiding gives girls and young women opportunities during their formative years to experiment with various roles, and develop skills and capabilities free from negative or stereotyped attitudes. Our goal is to help girl's and young women's expectations of themselves by enabling them to develop in a female environment. Women and girls take positions of leadership, use their talents and abilities in planning and policy making, and are encouraged to take these skills into their personal lives and the community.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts may be distributed at the request of the donor, directed toward Scholarship Fund, Endowment Fund, Archive and Museum Fund, Alberta Girls' Parliament or designated towards specific projects. Gifts may be restricted or unrestricted.

INSTRUCTIONS TO LAWYERS AND DONORS:

As per donor's instructions.

SAMPLE WILL CLAUSES:

Please refer to Appendix

LEGAL NAME: THE GOOD SAMARITAN SOCIETY

CHARITABLE REGISTRATION #: 10743 9754 RR0002

ADDRESS: 8861-75 Street, Edmonton, AB T6C 4G8

PHONE #: (780) 431-3600 **FAX #:** (780) 431-3798

CONTACT NAME: Joanne Dusterbeck

SERVICE CATEGORY: Long Term Care/Health Care

GEOGRAPHIC CATEGORY: Alberta and British Columbia

MISSION:

The Good Samaritan Society, a Lutheran social service organization, is a not-for-profit, care giving organization. In the spirit of Christ-like compassion as reflected in the biblical parable of the Good Samaritan, we provide holistic, compassionate support services and care for individuals who are frail or live with chronic illness or disability, regardless of race or religious belief.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Good Samaritan Society is the largest voluntary provider of continuing care and community integration services in Alberta.

A recognized and innovative leader in long-term care, The Good Samaritan Society (GSS) manages and operates continuing care facilities and community integration programs, staffed by professional, caring workers. Their dedication and expertise ensure that those served receive compassionate, dignified, client-centered care and attention, consistent with special and changing resident/client needs.

Continuing care services are provided in numerous facilities and a day centre through CHOICE (Comprehensive Home Option for Integrated Care for the Elderly). A Seniors Integrated Health Clinic in Edmonton provides primary health care services. TeleCare, GSS's emergency response service, contributes to independence and security at home for persons in Alberta and British Columbia.

GSS introduced the first assisted living facility (funded residential continuing care) in Alberta, which provides privacy, dignity, independence and choice in a homelike setting. GSS dementia care cottages (duplexes housing five residents in each half of the duplex) are home to persons with Alzheimer's disease or other dementia. Positive outcomes are noticeable in these smaller home-like settings.

Programs for Persons with Developmental Disabilities (PPDD) provide several unique programs in a variety of community settings, supporting persons with developmental disabilities or brain injury. An outreach "Friendship Centre" is also available to persons with disabilities providing supported community volunteer opportunities.

HOW PLANNED GIFTS ARE UTILIZED:

Unrestricted gifts are placed in the Good Samaritan Endowment Fund, which support care giving programs and enhancements not supported through public funding. Restricted gifts are used for the purpose specified by the donor.

INSTRUCTIONS TO LAWYERS AND DONORS:

Further information is available from The Good Samaritan Society.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: GRANDE PRAIRIE REGIONAL COLLEGE FOUNDATION

CHARITABLE REGISTRATION #: 118945484 RR01

ADDRESS: 10726 - 107 Street Grande Prairie, AB T8V 4C4

PHONE #: (780) 539-2070 FAX #: (780) 539-2731

CONTACT NAME: Executive Director, Advancement Department

SERVICE CATEGORY: Education

GEOGRAPHIC CATEGORY: Grande Prairie and Area

MISSION:

The Grande Prairie Regional College Foundation exists to promote and encourage community involvement and secure philanthropic support dedicated to the advancement of Grande Prairie Regional College and its mission and to the enhancement of educational opportunities for all learners.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Grande Prairie Regional College offers a wide variety of exciting career programs, university transfer studies, options for degree completion and an Applied Degree in Forest Resource Management. Academic upgrading, community and continuing education, industrial training and customized training are also offered. The college and the GPRC Foundation contribute to community, sports, recreational, and cultural programs in the region.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts may be earmarked for endowed scholarship and bursary funds, the GPRC Theatre Endowment or Athletics Self-Sufficiency Fund. Undesignated contributions will be allocated toward priority capital needs of the college.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please advise of any interest or commitment so that donors may be acknowledged in the Foundation's planned giving recognition program.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: THE GRANT MACEWAN COLLEGE FOUNDATION
CHARITABLE REGISTRATION #: 11923 5786 RR0001
ADDRESS: Rm. 7-249, 10700-104 Avenue NW Edmonton, AB T5J 4S2
PHONE #: (780) 497-4285 FAX #: (780) 497-4435
CONTACT NAME: Jeff Liba
SERVICE CATEGORY: Post-secondary Education
GEOGRAPHIC CATEGORY: Northern Alberta

MISSION:

Grant MacEwan College inspires and enables individuals to succeed in life through career and university studies.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

At Grant MacEwan College a.k.a. MacEwan, providing access to quality post-secondary education is our highest priority. In fact, MacEwan is Alberta's largest and fastest-growing college, serving approximately 40,000 learners each year. With four campuses in Edmonton, MacEwan offers approximately 80 degree, diploma and certificate programs, as well as four baccalaureate degrees. As we progress on this journey of continued growth, MacEwan will hold true to the values and strengths that serve as the cornerstones to its success: small class sizes, low tuition and personal interaction with outstanding faculty. At MacEwan, it is our mission to provide students with the support that will enable them each to achieve a lifetime of success.

HOW PLANNED GIFTS ARE UTILIZED:

To fund scholarships/bursaries/programs and other educational opportunities for students enrolled at Grant MacEwan College.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact the Fund Development Department at Grant MacEwan College (780-497-4285) for assistance when preparing your Will.

SAMPLE WILL CLAUSES:

(Specific Bequest)

I, (name of donor), bequest in my Will to pay the sum of \$xxxx (or specific property of shares) to The Grant MacEwan College Foundation, a registered charity with the Canada Revenue Agency, Registration # 11923 5786 RR0001, for the purpose of funding.....

(General Purpose)

For general purpose: to be directed to are of greatest need as determined by Grant MacEwan College at the discretion of the Board of Directors.

Other samples available by contacting the Fund Development Department at Grant MacEwan College (780) 497- 4285.

LEGAL NAME: GREATER EDMONTON FOUNDATION

CHARITABLE REGISTRATION #: 13275 3252 RR0001

ADDRESS: 14220 109 Avenue Edmonton, AB T5N 4B3

PHONE #: (780) 482-6561 FAX #: (780) 488-3561

**CONTACT NAME: Manak Dhillon, Fund Development Coordinator
Susan McCarthy, Manager of Public Relations**

**SERVICE CATEGORY: Provider of affordable supportive living residences and services
for senior citizens.**

GEOGRAPHIC CATEGORY: City of Edmonton

MISSION:

Our Mission is to ensure seniors have the opportunity to enjoy a community oriented lifestyle, a home environment and a sense of well being by providing affordable, quality residences including supportive services delivered by dedicated and qualified people.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Greater Edmonton Foundation is the largest provider of affordable supportive residences for low to moderate income seniors in the City of Edmonton, providing accommodation for nearly 2000 seniors in nine lodges, eleven apartment buildings and 37 duplex homes. We are the only municipally funded management body in Edmonton and Alberta remains the only province with lodge accommodation.

HOW PLANNED GIFTS ARE UTILIZED:

To build seniors residences.

INSTRUCTIONS TO LAWYERS AND DONORS:

The Greater Edmonton Foundation would be pleased to meet with you and/or your client to discuss the client wishes. The Foundation considers all types of donations.

SAMPLE WILL CLAUSES:

Refer to the Directory Appendix for samples.

LEGAL NAME: HEREDITARY BREAST OVARIAN CANCER SOCIETY OF ALBERTA

CHARITABLE REGISTRATION #: 85601 9336 RR0001

ADDRESS: #114, 11728 Kingsway Avenue Edmonton, AB T5G 0X5

PHONE #: (780) 488-4262 / (780) 44-HBOC FAX #: (780) 488-4252

CONTACT NAME: Joanne Riediger-Duebel, Executive Director

SERVICE CATEGORY: Community Service and Health Care

GEOGRAPHIC CATEGORY: Alberta

MISSION:

We are dedicated to providing education and support to individuals, families and communities impacted by hereditary breast and ovarian cancer.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

As the only organization of its kind in Alberta and in Canada, the Hereditary Breast and Ovarian Cancer Society (HBOC) provides a range of programs to meet the needs of families impacted by hereditary cancer as well as medical professionals. Onset of hereditary cancer is typically earlier and more aggressive than in the general population so risk awareness and prevention are particularly important in this population. Programs and services include:

- An annual educational symposium for professionals and the public
- Monthly peer support groups in Edmonton and Calgary
- Educational workshops and resource materials for health care professionals and the public
- An awareness campaign to inform Albertans about hereditary breast and ovarian cancer
- Advocacy for reduced wait times for genetic test results, access to MRI breast screening for high risk women, and the need for a multidisciplinary high risk clinic in Calgary and Edmonton
- A library of resource materials concerning hereditary breast and ovarian cancer.

HOW PLANNED GIFTS ARE UTILIZED:

Unrestricted gifts will be used to ensure continuation and growth of our programs to support families at high risk of hereditary cancer as well as our education programs. Additionally, they may be used for operational requirements. Restricted gifts will be used for the purpose specified by the donor.

INSTRUCTIONS TO LAWYERS AND DONORS:

The HBOC Society would be pleased to meet with donors or their representatives to discuss specific objectives, programs or projects.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: HERITAGE COMMUNITY FOUNDATION
CHARITABLE REGISTRATION NUMBER: 87082 2541 RR0001
ADDRESS: Suite 54, 9912 – 106 Street Edmonton, AB T5K 1C5
PHONE#: (780) 424-6512 FAX #: (780) 424-6579
CONTACT NAME: Adriana A. Davies, Ph.D., Executive Director
SERVICE CATEGORY: Education
GEOGRAPHIC CATEGORY: Province of Alberta

MISSION:

- The Heritage Community Foundation is a charitable Trust committed to linking people with heritage through discovery and learning.

ORGANIZATIONS UNIQUE SERVICE TO THE COMMUNITY:

The Foundation's over-arching goal is for heritage to be valued by everyone. It exists:

- To establish programs to promote identity, research and literacy through heritage study
- To make heritage broadly accessible
- To provide scholarships and grants to enable heritage research
- To develop materials for education purposes
- To hold conferences, workshops, and symposia to further heritage knowledge
- To build resources to sustain heritage projects and activities

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are welcomed for either directed or unrestricted purposes. Gifts designated for general purposes are directed to appropriate areas by the Trustees of the Foundation and in accordance with the donors wishes.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact Adriana Davies at (780) 424-6512 ext. 222 for more information or to discuss specific interests of donors.

LEGAL NAME: HIV NETWORK OF EDMONTON SOCIETY

CHARITABLE REGISTRATION #: 13039 2020

ADDRESS: #300, 11456 Jasper Avenue Edmonton, AB T5K 0M1

PHONE NUMBER: (780) 488-5742 **FAX:** (780) 488-3735

CONTACT NAME: Debra Jakubec

MISSION:

HIV Network of Edmonton Society educates supports and advocates for those infected, affected by, and vulnerable to HIV and related conditions. HIV Edmonton practices a philosophy of harm reduction to minimize the risk of exposure to, and spread of HIV, Hepatitis and other infectious agents.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

HIV Edmonton has been providing support, community education, advocacy, prevention, and harm reduction education to the Edmonton community for twenty-one years. We are a community-based, not-for-profit organization that works to reduce HIV/AIDS related stigma and discrimination. Working collaboratively with many community partners we use evidence based research and remain ahead of the curve on the latest HIV/Aids information.

HOW PLANNED GIFTS ARE UTILIZED:

INSTRUCTIONS TO LAWYERS:

Information available from office.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: HOPE FOUNDATION OF ALBERTA
CHARITABLE REGISTRATION #: 13769 8734 RR0001
ADDRESS: #300, 11032-89 Avenue Edmonton, AB T6G 0Z6
PHONE NUMBER: (780) 492-1222 **FAX:** (780) 492-9813
CONTACT NAME: Laurie Szymanski, Executive Director

MISSION:

To increase understanding of the role of hope in human life, so that people can be intentional in using hope to enhance quality of life, particularly in relation to health, learning and community.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Hope Foundation, a research centre affiliated with the University of Alberta, is a registered non-profit organization dedicated to understanding and enhancing hope in individuals, families and institutions.

We have focused our efforts on:

studying hope;
teaching the intentional use of hope; and
delivering programs and services that use hope.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are used according to the wishes of the donor. Undesignated gifts are directed to areas of greatest need.

INSTRUCTIONS TO LAWYERS:

Please contact the Hope Foundation of Alberta at (780) 492-1222.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: JOB SAFETY SKILLS SOCIETY
CHARITABLE REGISTRATION#: BSN #89703-3361-RT0001
ADDRESS: Box 37073 Lynnwood PO Edmonton, AB T5R 5Y2
PHONE #: (780) 413-6876 **FAX #:** (780) 413-6877
WEBSITE: www.jobsafetyskills.com
CONTACT NAME: Dr. Michael Alpern (Executive Director)
SERVICE CATEGORY: Education, Health and Safety
GEOGRAPHIC CATEGORY: Alberta, Saskatchewan, Northwest Territories

MISSION:

To have all youth properly prepared to be safe workers.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

JobSafe – an extensive school-based safety education program – designed to encourage, promote and develop applied safety-related knowledge, skills and attitudes.

HOW PLANNED GIFTS ARE UTILIZED:

Provides training, materials and resources to all schools to ensure the delivery of the JobSafe program.

INSTRUCTIONS TO LAWYERS AND DONORS:

Information available from office.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: KIDNEY FOUNDATION OF CANADA , Northern Alberta and Territories Branch

CHARITABLE REGISTRATION #: 10756 7398 RR0001

ADDRESS: #101, 10642-178 Street Edmonton, AB T5K 1K9

PHONE #: (780) 451-6900 **FAX #:** (780) 451-7592

CONTACT NAME: Heidi Erisman, Executive Director

WEBSITES: www.kidney.ab.ca

SERVICE CATEGORY: Health Care

GEOGRAPHIC CATEGORY: Northern Alberta and the Territories

VISION

Kidney Health, and improved lives for all people affected by kidney disease

MISSION:

The Kidney Foundation of Canada is the national volunteer organization committed to reducing the burden of kidney disease through:

- funding and stimulating innovative research;
- providing education and support;
- promoting access to high quality health care; and
- increasing public awareness and commitment to advancing kidney health and organ donation

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Provides information and support to families living with kidney disease, dialysis and kidney transplantation. Promotes public awareness of organ and tissue donation.

HOW PLANNED GIFTS ARE UTILIZED:

- Research into the cause, prevention and treatment of kidney disease and kidney failure
- Direct services to needy families, such as last resort financial assistance
- Education programs and resources
- Speakers Bureau for Organ and Tissue Donation Awareness
- Peer Support Program
- Workshops for high risk groups

INSTRUCTIONS TO LAWYERS AND DONORS:

N/A

SAMPLE WILL CLAUSES:

To pay the residue of my estate to the Kidney Foundation of Canada, Northern Alberta and the Territories Branch for its own use absolutely.

To pay the sum of \$____ to the Kidney Foundation of Canada, Northern Alberta and the Territories Branch for its own use to patient services.

LEGAL NAME: KIDS KOTTAGE FOUNDATION
CHARITABLE REGISTRATION: 13207 1135 RR0001
ADDRESS: 10107 - 134 Avenue Edmonton, AB T5E 1J2
PHONE #: (780) 448-1752 **FAX #:** (780) 441-9893
CONTACT NAME: Pamela Miller, Development Director
SERVICE CATEGORY: Community Service
GEOGRAPHIC CATEGORY: Edmonton and Area

MISSION:

The Kids Kottage Foundation mission is to preserve families and promote the health and well-being of children by preventing child abuse and neglect.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Kids Kottage is a child abuse prevention program that works. We offer a 24-hour crisis nursery for children up to ten years of age at risk of child abuse or neglect. Children are cared for in the safe and loving environment of the Kottage while their parents take the time to sort out their problems and work with our staff to deal with the family crisis. We offer a place to go *before* things get out of hand and child abuse takes place. After the crisis we continue to offer the family support through our Follow-up Program. This involves keeping in touch with the families through phone calls and in-home visits, providing on-going support and information about other community support services.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts can be directed to a specific area of care for the children and their families or can be used for general purposes as determined by the Foundation's Board of Directors.

INSTRUCTIONS TO LAWYERS AND DONORS:

Our Development Director, Pamela Miller, would be pleased to meet with donors or their advisors to ensure the designation of their gift concurs with their wishes.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: LAKELAND COLLEGE
CHARITABLE REGISTRATION #: #11900 2731 RR0001
ADDRESS: Bag 6600 2602 59 Avenue Lloydminster, AB T9V 3A1
PHONE #: (780) 871-5403 **FAX #:** (780) 875-5136
CONTACT NAME: Wendy Plandowski
SERVICE CATEGORY: Post-Secondary Education
GEOGRAPHIC CATEGORY: North-East Alberta

MISSION:

To inspire our learners to realize their individual potential.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Lakeland College offers full-time and customized credit programming in several sectors, including: agriculture, apprenticeship/trades and heavy oil operations, business, environmental sciences, health and human services, interior design technology, performing arts and university transfer.

HOW PLANNED GIFTS ARE UTILIZED:

According to the wishes of the donor. If undesignated the College will apply the gift to the area of greatest need.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact us at the above telephone number.

SAMPLE WILL CLAUSES:

Please contact us at the above telephone number.

LEGAL NAME: LURANA SHELTER SOCIETY
CHARITABLE REGISTRATION #: 85962 6384 RR0001
ADDRESS: c/o 11035 92 Street NW Edmonton, AB T5H 1W5
PHONE #: (780) 422-7263 **FAX #:** (780) 428-1966
CONTACT NAME: Sister Joanne Macaulay
SERVICE CATEGORY: Social Services
GEOGRAPHIC CATEGORY: Edmonton

VISION:

Providing alternatives to living in violence.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Franciscan sisters of the Atonement have been serving those in need in Edmonton for more than 80 years. In April 2007, the program originally administered under the Franciscan Sisters Benevolent Society, Lurana Shelter—a first-stage domestic violence emergency shelter for women and children—was transferred to its own society. This new entity is the Lurana Shelter Society, which continues to be administered by the Franciscan Sisters of the Atonement.

Lurana Shelter Society provides two programs: a residence provides a short term stay for women and their children fleeing domestic violence and an Outreach/Follow-up program assists women in their transition from the shelter back into the community.

The residential program provides safe shelter, nutritious food, emergency clothing, transportation, child support and care. Other services include risk assessment, safety planning and educational tools to assist women and children live without violence. The shelter works in partnership with Albert Works, VON nurses, YWCA psychologists and community nurses to provide residents with quality programming and service.

The Outreach/Follow-up program includes additional safety planning and additional support, provided on an as-needed basis, to women and children as they reintegrate into the community.

HOW PLANNED GIFTS ARE UTILIZED:

Donor's wishes are accommodated. Generally planned gifts are directed towards an endowment fund, a pool of invested capital generating annual income in support of programs and services.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please call Sister Joanne Macaulay or Sister Lucinda May Patterson.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: MULTIPLE SCLEROSIS SOCIETY OF CANADA-ALBERTA
DIVISION**

CHARITABLE REGISTRATION #: 88853 7842 RR0001

ADDRESS: 9405 50 Street #150 Edmonton, AB T6B 2T4

PHONE #: (780) 440-8765 / 1-800-268-7582 **FAX #:** (780) 479-1001

CONTACT NAME: Alison Hagan, Director, Development

SERVICE CATEGORY: Health Organization, Support, Education, Research, Resource
Information

GEOGRAPHIC CATEGORY: Alberta

MISSION:

The mission of the Multiple Sclerosis Society of Canada is to be a leader in finding a cure for multiple sclerosis and enabling people affected by MS to enhance their quality of life.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Includes:

- programs, services support counselling and information for persons with MS and their families
- educational workshops and resource materials for health care professionals and the general public
- awareness and advocacy programs to inform Canadians about the disease
- funds for research into the cause, treatment and cure of multiple sclerosis

HOW PLANNED GIFTS ARE UTILIZED:

Providing for the Multiple Sclerosis Society of Canada in your estate planning will have a tremendous impact on achieving the above noted goals of the MS Society. Progress in research has been extremely positive during the past decade. However, research trials take time, expertise and funds. Planned gifts would normally be used for multiple sclerosis research or for the creation of a special fund to support a specific program or service. If the donor wishes to designate funds to a specific purpose, we would gladly advise as to possible uses.

INSTRUCTIONS TO LAWYERS AND DONORS:

Planned gifts to the Multiple Sclerosis Society of Canada may take a variety of forms that include:

- memorial gifts
- property and endowments
- life insurance gifts
- bequests
- charitable gift annuities

Gifts through a will could include money, real estate or personal property. Gifts may be specific, the residue of an estate or a contingent gift. Life insurance gifts may be accomplished by signing over an existing policy, designating the MS Society as the beneficiary on an existing policy, purchasing a new policy with the MS Society as the beneficiary. We would be happy to discuss our programs and services in further detail. Please contact us if you would like to arrange a visit.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: NORQUEST COLLEGE
CHARITABLE REGISTRATION #: 86610 8145 RR0001
ADDRESS: 10215 108 Street Edmonton, AB T5J 1L6
PHONE #: (780) 644-5915 **FAX#:** (780) 644-5929
EMAIL: elaine.warick@norquest.ca
WEBSITE: www.norquest.ca
CONTACT NAME: Elaine Warick
SERVICE CATEGORY: Education
GEOGRAPHIC REGION: Alberta

MISSION:

To achieve our vision of being a recognized leader in preparing people for employment or further education, we will:

- Integrate, develop, and renew the core program areas of Academic Upgrading, English Language Training, and Career and Skills Training
- Strengthen learner support services to enable graduates to succeed in employment or further education
- Reinforce an innovative and entrepreneurial organization culture focused on quality and customer service
- Develop and invest in the organization's human resources
- Invest in infrastructure such as facilities, information management, and technology
- Expand partnerships with business, communities, government, and educational institutions for the benefit of learners

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

NorQuest College builds foundations for success in further education and in the workplace. Serving over 11,000 students, NorQuest provides specialized expertise in academic upgrading, business, pre-trade & service careers, employment preparation, English language training, and health & human service careers.

HOW PLANNED GIFTS ARE UTILIZED:

Currently, planned gifts are used for awards and scholarships. The NorQuest College Director of College Advancement would be pleased to explore additional specified uses with to prospective donors.

INSTRUCTIONS TO LAWYERS AND DONORS:

The NorQuest College Director of College Advancement would be pleased to meet with donors and their representatives to discuss specific objectives.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: NORTHERN ALBERTA BRAIN INJURY SOCIETY

CHARITABLE REGISTRATION #: BN 11905 9723 RR001

ADDRESS: #229, 10106 – 111 Avenue Edmonton, AB T5G 0B4

PHONE #: (780) 479-1757

FAX #: (780) 474-4415

CONTACT NAME: Barbara Baer Pillay

SERVICE CATEGORY: Health

GEOGRAPHIC CATEGORY:

Edmonton and surrounding areas (office in Edmonton), Highway 16 West to Jasper, south to Drayton Valley (office in Edson); Grande Prairie, Peace River, High Prairie, Fairview, Valleyview, Grande Cache (office in Grande Prairie); High Level, Rainbow Lake, Manning, Fort Vermilion, La Crete (office in La Crete); Slave Lake, Wabasca (office in Slave Lake)

MISSION:

NABIS provides a continuum of services to people affected by acquired brain injury including: support, service coordination, information, referral, advocacy and volunteer opportunities.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

NABIS is the only agency which provides this array of services to people affected by brain injury before (information, prevention), during (in hospital) and after (once back home) in Edmonton and the entire north west of the province of Alberta. People who use our services include adults with acquired brain injury, their families and friends, caregivers, professional service providers, government ministries, regional health authorities and the general public.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts help fund support groups tailored to the unique needs of women with acquired brain injury, young adults with acquired brain injury, people living with an acquired brain injury and the caregivers of brain injury survivors.

INSTRUCTIONS TO LAWYERS AND DONORS:

Contact Barbara Baer Pillay, Fundraising/Volunteer Coordinator for further information.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: NORTHERN ALBERTA INSTITUTE OF TECHNOLOGY

Development Office

CHARITABLE REGISTRATION #: 10778 1205 RR0001

ADDRESS: 11762-106 Street Edmonton, AB T5G 2R1

PHONE #: (780) 471-8498 **FAX #:** (780) 471-8414

CONTACT NAME: Patrick Machacek, AVP Advancement & Communications

SERVICE CATEGORY: Education

GEOGRAPHIC CATEGORY: Edmonton and beyond

MISSION:

To anticipate and meet the needs of students and the economy by combining outstanding applied education with a human touch.

The NAIT Development office undertakes activities that both enhance NAIT's ability to achieve its mission and contribute to the advancement of post-secondary technical education.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

NAIT is an outstanding institution committed to student success in a global economy.

The NAIT Development Office provides a mechanism by which the private sector, foundations, staff, students and alumni can explicitly support the general needs or selected initiatives of the Institute. Through its activities, the NAIT Development Office provides support to NAIT programs, which are designed with the goal of being responsive to the needs of employers.

Additional Information:

NAIT is one of Alberta's largest post-secondary educational institutions and one of the nation's finest technical institutes. Focusing primarily on engineering technologies, health sciences, business and computer systems and apprenticeship trades, NAIT has earned a solid reputation both here and abroad for its technological excellence.

HOW PLANNED GIFTS ARE UTILIZED:

The NAIT Development Office solicits and receives gifts that are made in support of scholarships and bursaries for our students, capital equipment renewal, applied research, and activities as they relate to the more than 200 program areas presently offered at NAIT.

Donors can direct that their planned gifts be used to establish endowment funds in support of any of the above-mentioned opportunities and activities.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please refer to above.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: OPERATION FRIENDSHIP SENIORS SOCIETY

CHARITABLE REGISTRATION#: 11906 8989 RR001

ADDRESS: 9526-106 Avenue Edmonton, AB T5H 0N2

PHONE #: (780) 429-2626 **FAX #:** (780) 429-2629

WEBSITE: www.ofss@.org.

CONTACT NAME: Gail Sopkow

SERVICE CATEGORY: Seniors

GEOGRAPHIC CATEGORY: Operation Friendship Seniors Society boundaries are the inner city of Edmonton including those areas where need is emerging for services to low income, hard to house seniors over 55 years of age.

MISSION:

Operation Friendship Seniors Society mission is to offer services to improve the quality of life of inner city seniors.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Over the last 30 plus years Operation Friendship Seniors Society has built a reputation for offering many different services to inner city seniors to improve their quality of life. The current services are briefly described below.

Operation Friendship Seniors Society has developed and provides a continuum of safe, affordable, non-institutional housing opportunities for 138 inner city seniors. Housing is provided at four locations.

In the McCauley Seniors drop-in center seniors find a safe gathering place where they can socialize, develop friendships and become part of the community. Activities and services available include foot clinic, visits with community nurse, shower facilities, telephone, volunteer barber, used clothing, monthly newsletter, dances and games.

The drop-in food program provides more than 80,000 free meals a year to inner city seniors seven days a week. Individuals, church groups, service clubs, restaurants, hotels and the food bank donate food.

The Outreach program links seniors to needed services. Outreach workers respond to referrals, visiting seniors in their homes, hospitals or where ever. Workers advocate providing information, assisting with forms and applications.

Housing Registry Program worker finds appropriate housing for seniors, assists them in the move and provides supportive follow up to ensure stability.

The Helping Hands Program provides practical, non-threatening intervention in difficulties facing inner city seniors. The majority of inner city seniors do not have strong family and social ties they are frequently in need of simple assistance such as transportation and help with shopping or an advocate to obtain necessary services such as homecare or medical follow-up.

More than 1300 volunteers participate in Operation Friendship Seniors Society Volunteer program. They act as Board members, friendly visitors, drivers, cooks, meal providers, entertainers, and drop-in helpers.

HOW PLANNED GIFTS ARE UTILIZED:

Funding is becoming more and more difficult to find and we are having to fundraise a larger percentage of some of our program budgets. Our clients need new underwear, socks, coats, boots, mittens, gloves, hats, bedding blankets, towels, pillows and mattresses. A meal or a recreation activity can be sponsored. We can always use the money to purchase oil, gasoline and tires for the agency vehicles.

INSTRUCTIONS TO LAWYERS AND DONORS:

All donations can be made to Operation Friendship seniors Society. Donations may be made for a specific item or a general donation which the agency can use where they deem best.

SAMPLE WILL CLAUSES:

LEGAL NAME: OUR HOUSE ADDICTION RECOVERY

CHARITABLE REGISTRATION #: 12948 0836 RR0001

ADDRESS: 8103 - 121 Avenue Edmonton, AB T5B 0Y9

PHONE #: (780) 474-8945 FAX #: (780) 79-2271

CONTACT NAME: Lorraine Chaput, Executive Director

SERVICE CATEGORY: Social Service

GEOGRAPHIC CATEGORY: Alberta

MISSION:

OUR HOUSE is an Addiction Recovery Centre, whose sole purpose is to provide an environment where individuals with addictions can embark on a recovery process directed towards a meaningful, productive lifestyle.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We provide a residential (32 bed) program to men addicted to drugs and alcohol, including gambling. Programs address real life issues. We support the 12 step approach to alcohol, drugs and gambling. Our program has been extended to one year with the last two months committed to job search or schooling. A ten bed after-care program is offered to those who still need a safe and sober environment until they can accumulate the resources necessary for total independence. We also offer, free of charge, a five week Life Management Skills course and a 50 hour Anger Management course to men and women in the community with addiction problems.

HOW PLANNED GIFTS ARE UTILIZED:

As our greatest asset is our staff, we will predominantly use funds for programming and staffing to deliver programs. Beyond this, we will use funds for building improvements, mortgage reduction and program expansion.

INSTRUCTIONS TO LAWYERS AND DONORS:

N/A

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: P.A.L.S - PROJECT ADULT LITERACY SOCIETY
CHARITABLE REGISTRATION #: 12889-1662 RR001
ADDRESS: #214, 10010-105 Street Edmonton, AB T5J 1C4
PHONE #: (780) 424-5514 **FAX #:** (780) 425-5176
CONTACT NAME: Shirley Sandul, Executive Director
SERVICE CATEGORY: Community-based literacy
GEOGRAPHIC CATEGORY: Edmonton and area

MISSION:

Changing Lives Through Literacy.

P.A.L.S. is a volunteer-based program that builds the capacity of adults who have literacy deficits and cannot use printed materials in daily living. Adults acquire reading, writing, listening, speaking, numeracy and other life skills in English as a first and second language, based on individual needs. P.A.L.S. provides opportunities for adult students to take risks, develop decision making skills, and improve self-esteem in a supportive and encouraging environment.

P.A.L.S. fosters public awareness of the prevalence and issues of low-level literacy. P.A.L.S. promotes a literate society.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The prevalence of low-level literacy is 1 in 3 adults cannot use printed materials in daily living. This deficit in skills presents many challenges to the adult such as completing an application form or reading to a child.

At P.A.L.S.:

- each student's individual program acknowledges the skills the person has and the areas that need to be improved to meet the student's goals
- a student and volunteer tutor comprise a learning match that is supported by P.A.L.S.
- students have opportunities to participate in professional development workshops, - community involvement and networking activities
- volunteers are the foundation of P.A.L.S.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are directed to programs.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the P.A.L.S. office for further information.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: PARKINSON'S SOCIETY OF ALBERTA THE
CHARITABLE REGISTRATION #: 13534 7623 RR0001
ADDRESS:3Y18 Edmonton General, 11111 Jasper Avenue Edmonton, AB T5K 0L4
PHONE #: (780) 482-8993 **FAX #:** (780) 482-8969
TOLL-FREE: 1-888-873-9801
CONTACT NAME: Ray Williams, Executive Director
SERVICE CATEGORY: Health
GEOGRAPHIC CATEGORY: Provincial—Alberta

MISSION:

Our goal is to assist people living with Parkinson's by educating, supporting, advocating, and promoting research.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

PSA services include Therapeutic Services, Information and Awareness, Psychosocial Support, as well as Access to Community Services.

These services are delivered through individual and family support, support groups, education and information materials, monthly newsletter, toll-free support line, resource/lending library, public and professional education and awareness, speech education programs, community referrals, and funds research into the cause, better treatments and cure for Parkinson's.

HOW PLANNED GIFTS ARE UTILIZED:

Your donations help to enhance the quality of life for the people served by the Parkinson's Society of Alberta. Undesignated gifts are directed to areas of greatest need. Designated gifts are directed according to the wishes of the donor.

INSTRUCTIONS TO LAWYERS AND DONORS:

How to Contact Us:
Room 3Y18 Edmonton General
11111 Jasper Avenue · Edmonton, AB · T5K 0L4
Phone: 780-482-8993 · Toll-free 1-888-873-9801
E-mail: info@parkinsonalberta.ca
Charitable Registration # 13534 7623 RR0001

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: PILGRIMS HOSPICE SOCIETY
CHARITABLE REGISTRATION #:
ADDRESS: 9808 148 Street Edmonton, AB T5N 3E8
PHONE #: (780) 413-9801 **FAX #:** (780) 413-9748
CONTACT NAME: Catherine Yuill, Executive Director
SERVICE CATEGORY: Health, Social Services, Children's Services
GEOGRAPHIC CATEGORY: Edmonton and Region

MISSION:

Pilgrims Hospice Society exists to provide a voluntary free-standing Hospice that offers supportive care to enhance the quality and dignity of life for those diagnosed with a progressive life-limiting illness. We offer support to those who are ill, their families, caregivers and others until natural death occurs. Services extend through bereavement when loved ones require counselling or other forms of grief and loss support. Pilgrims Hospice Society enhances end-of-life care by supplementing and complementing services available through the formal health system and other community agencies.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Pilgrims Hospice is Edmonton's only community hospice. Community hospice is a philosophy of care that is aimed at relief of suffering and improving the quality of life for persons who are living with or dying from advanced illness or are bereaved. It is provided in a home-like, non-institutional environment using both health care professionals and trained community volunteers. Care is family centered and flexible to meet the social, emotional and spiritual needs of each individual.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are used according to the wishes of the donor, for operations, capital, special projects, or to be added to our Endowment fund.

INSTRUCTIONS TO LAWYERS AND DONORS:

If a donor would like to make a planned gift to our Endowment, please contact Kathy Hawkesworth at the Edmonton Community Foundation. The Edmonton Community Foundation administers our Endowment on our behalf and are able to assist you in planning the gift.

LEGAL NAME: THE RAINBOW SOCIETY OF ALBERTA
CHARITABLE REGISTRATION #: 12998 8275 RR0001
ADDRESS: Head Office: 6604 82 Avenue Edmonton, AB T6B 0E7
PHONE #: (780) 469-3306 **FAX #:** (780) 469-2935
CONTACT NAME: Craig Hawkins, Executive Director
SERVICE CATEGORY: Children
GEOGRAPHIC CATEGORY: Alberta

MISSION:

To grant wishes to Alberta children between the ages of 3 and 18 who have been diagnosed with a chronic or life-threatening illness.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We have been granting wishes in Alberta since 1986, longer than any other similar group. Our mandate is unique in that it involves children with a severe chronic condition. We grant wishes only in Alberta: money raised here is spent here.

HOW PLANNED GIFTS ARE UTILIZED:

To ensure the continued growth of the society and the wish children we serve.

INSTRUCTIONS TO LAWYERS AND DONORS:

For information on how funding can be directed to a specific wish can be found at www.rainbowsociety.ab.ca.

LEGAL NAME: RECREATION FOR LIFE FOUNDATION
CHARITABLE REGISTRATION #: 89722 9100 RR0001
ADDRESS: 11759 Groat Road Edmonton, AB T5M 3K6
PHONE #: (780) 415-1745 FAX #: (780) 22-2663
CONTACT NAME: Rick Curtis, Executive Director
SERVICE CATEGORY: Charitable, recreation and parks
GEOGRAPHIC CATEGORY: Alberta

MISSION:

WE BELIEVE...

That Recreation is “all those things that a person or group chooses to do in order to make their leisure time more interesting, more enjoyable and more personally satisfying. Recreation includes all those activities in which an individual chooses to participate in one’s leisure time and is not confined solely to sports and physical activity but includes artistic, cultural, social and intellectual activities.”

(Source: National Recreation Statement – 1987)

The Foundation is a provincial not-for-profit charitable organization incorporated under the laws of Alberta and Canada and its primary purpose is to receive, manage, distribute, invest and administer bequests, endowments, trusts and other financial programs and investments, the purpose of which are primarily to support the activities of ARPA (Alberta Recreation and Parks Association), which is a not-for-profit society duly incorporated under the laws of Alberta and Canada. ARPA’s mission is to unite province-wide advocates of recreation and parks into a proactive and effective force for building healthy citizens, their communities and their environments in Alberta.

ORGANIZATION’S UNIQUE SERVICE TO THE COMMUNITY:

The Foundation is involved in:

- provincial recreation and parks advocacy
- industry development and recognition
- youth leadership and development
- the advancement of applied leisure research

HOW PLANNED GIFTS ARE UTILIZED:

The Foundation is an independent body, yet has a formal relationship and understanding with ARPA, through a letter of agreement and an ongoing working relationship.

The Foundation is overseen by a Board of Trustees and supported by Honorary Directors who are publicly and corporately influential in the advancement of recreation and parks development in Alberta.

The Foundation supports the strategic directions of ARPA, while the majority of Foundation funds and assets are to be directed to the establishment of an Endowment Fund(s).

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the Recreation For Life Foundation office for further information.

LEGAL NAME: ROBIN HOOD ASSOCIATION FOR THE HANDICAPPED

CHARITABLE REGISTRATION #: 500042478

ADDRESS: 141 Broadway Blvd. Sherwood Park, AB T8H 2A4

PHONE #: (780) 467-7140 ext 223 **FAX #:** (780) 449-2028

CONTACT NAME: Brad Kotowich, Director, Organizational Development

SERVICE CATEGORY: Services to people with disabilities.

GEOGRAPHIC CATEGORY: Sherwood Park and Area, Alberta

MISSION:

The Robin Hood Association is committed to excellence in assisting individuals with disabilities to achieve their personal best and experience a quality lifestyle.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Robin Hood Association supports Strathcona County residents with disabilities and their families. The Association was initiated 42 years ago by parents who couldn't find services for their children with disabilities. It is now one of the largest non-profit organizations in Alberta. The Residential Program provides group homes, co-op housing and supported living for individuals with limited independence. The Day Program allows people with disabilities to participate in the workplace and to enjoy recreational activities. Children Services Program is family-centered and is available to families and children from birth to 18 years of age. The Association prides itself on highlighting the skills of people with disabilities and Strathcona County is richer for having them.

HOW PLANNED GIFTS ARE UTILIZED:

Donor intentions are strongly respected and considered in the designation of planned gifts. If the donor makes no designation, the planned gift is allocated to the general donations account.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the Association office for further information and recognition opportunities.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: The Society for Children's Oncology Family Services of Northern Alberta, known as RONALD MCDONALD HOUSE NORTHERN ALBERTA
CHARITABLE REGISTRATION #: 13347 5368 RR0001
ADDRESS: 7726 107 Street Edmonton, AB T6E 4K3
PHONE #: (780) 439-5437 FAX #: (780) 433-6201
CONTACT NAME: Jacqueline Broverman
SERVICE CATEGORY: Accommodation for families with sick children
GEOGRAPHIC CATEGORY: mainly Western Canada

MISSION:

To provide a temporary home-away-from-home for families of children with a critical illness who travel to Edmonton for medical treatment, thereby giving those families a place that offers comfort, compassion and support during their time of crisis.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

We provide the best care possible for families with children requiring serious medical treatment in Edmonton. We are the only facility in Edmonton and surrounding area that provides this type of service for this low fee. We give sick kids what they want most...their families.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts to Ronald McDonald House ensure that we continue to provide accommodation, support and services to families who must leave their communities and come to Edmonton for medical treatment and care. We welcome the opportunity to discuss specific use of donated funds.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact Ronald McDonald House for further information.

LEGAL NAME: THE GOVERNING COUNCIL OF THE SALVATION ARMY IN CANADA

CHARITABLE REGISTRATION NUMBER: 10795 1618 RR0001

ADDRESS: 9618-101A Avenue NW Edmonton, AB T5H 0C7

PHONE #: (780) 412-2740 **FAX #:** (780) 420-1051

CONTACT NAME: Darlene Burton

SERVICE CATEGORY: Community, Social Service and Spiritual Service

GEOGRAPHIC CATEGORY: Alberta / NWT.

MISSION:

The Salvation Army exists to share the love of Jesus Christ, meet human needs and be a transforming influence in the communities of our world.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Salvation Army provides support and assistance to those most in need. Children, families, seniors and the underprivileged all benefit through a multitude of specific programs and centres.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts to The Salvation Army are used to provide help to people in need through such services as Addiction Rehabilitation; Counseling; Suicide Prevention; Emergency Shelter; Disaster Response; Accommodation for Seniors; Emergency Food Hampers; Thrift Stores; Camps.

INSTRUCTIONS TO LAWYERS AND DONORS:

The Salvation Army offers a wide range of Planned Giving opportunities, including:

1. Wills - as easy as adding a line to the Will with no extra effort or complex wording.
2. Annuities - makes a tangible difference in the community and ensures the donor a guaranteed income for life.
3. Life Insurance - naming The Salvation Army as owner and beneficiary ensures a tax - deductible receipt for premiums paid.
4. Property & Securities - The Salvation Army can use as an investment or convert into cash, gifts of property or securities.

The legal name for registering is as follows:

“The Governing Council of The Salvation Army in Canada”

SAMPLE WILL CLAUSES:

“ I give, devise and bequest to The Governing Council of The Salvation Army in Canada:

- the sum of \$_____, (or)
- my property known as _____, in the City or Town of _____, (or)
- _____% of the residue of my estate, after expenses and the disposition of bequests. To be used and applied by The Salvation Army at its discretion for its general purposes.”

Should the donor wish to designate the gift to benefit Edmonton or surrounding area, a specific program or social service or church ministry, then add the clause:

- It is my preference that this gift be used for _____

LEGAL NAME: SENIORS ASSOCIATION OF GREATER EDMONTON (*SAGE*)
formerly The Society for the Retired and Semi-Retired

CHARITABLE REGISTRATION #: 11915 4839 RR0001

ADDRESS: 15 Sir Winston Churchill Square Edmonton, AB T5J 2E5

PHONE #: (780) 423-5510 **FAX #:** (780) 426-5175

CONTACT NAME: Roger Laing,

SERVICE CATEGORY: Food Services, Guardianship Services, Health Services, Home Services, Housing Services, Information Services, Multicultural Seniors Outreach, Multicultural Urban Farming, **SAGE** Awards, Seniors Abuse Helpline, Seniors Safe House, Seniors' Social Work Services, Volunteer Services

GEOGRAPHIC CATEGORY: Greater Edmonton Area

MISSION:

Our mission is to enhance the quality of life of older persons through service, innovation, advocacy and volunteerism.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

SAGE is in its 38th year of operation.

HOW PLANNED GIFTS ARE UTILIZED:

Named endowments are available. The donor may specify how the gift is used. Unspecified gifts are directed toward *SAGE's* Contingency Fund in support of *SAGE* programs and services.

INSTRUCTIONS TO THE LAWYERS AND DONORS:

Please notify our office of provisions for a planned gift to *SAGE*. If it can be arranged, we would appreciate the opportunity to meet with donors or their advisors to discuss their intentions and recognition of their gift.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: ST. JOSEPH'S AUXILIARY HOSPITAL FOUNDATION

CHARITABLE REGISTRATION #: 11918 3614 RR0001

ADDRESS: 10707 - 29 Avenue Edmonton, AB T6J 6W1

PHONE #: (780) 430-9110 **FAX #:** (780) 430-9777

CONTACT NAME: Jacqueline Foord, Director of Fund Development

SERVICE CATEGORY: Health Care and Community Support

GEOGRAPHIC CATEGORY: Edmonton and Area

MISSION:

Founded in 1927 by the Sisters of Providence of St. Vincent de Paul (Kingston), St. Joseph's Hospital provides compassionate care to people of all faiths and cultures. In partnership with clients and their families, St. Joseph's bases all services on Christian values that recognize the uniqueness and gifts of all persons. Providing holistic care, spiritual, physical, psychological and social needs are met within an environment that provides "Quality Care with Compassion in the Christian Tradition".

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Providing a wide range of continuing care services from our 204 bed facility, St. Joseph's offers specialized programs to meet the needs of those we serve. These programs include:

- Palliative Care Program (as part of the Edmonton Regional Palliative Care Program)
- Continuous Ambulatory Peritoneal Dialysis Program
- Community Day Support Program (to maintain independence of those who, with support, can remain in their own homes)

St. Joseph's opens its doors to non-profit community groups with health, education and wellness mandates by providing space and resources to groups and agencies that otherwise would have no place to meet. The formation of partnerships with schools, churches, agencies and businesses is a priority as we recognize the strength of community in identifying and meeting the needs of its members.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are used for the highest priority items as identified by clients, administration and the Board of Directors. This may include capital projects, equipment purchases and establishment of programs that enhance basic care and services. We also respect the desire of donors to direct gifts to a specific program or purpose.

INSTRUCTIONS TO LAWYERS AND DONORS:

St. Joseph's Director of Fund Development would be pleased to answer any questions regarding our Planned Giving Program.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: ST. JOSEPH'S COLLEGE

CHARITABLE REGISTRATION NUMBER: 88761 0194 RR0001

ADDRESS: St. Joseph's College, University of Alberta, Edmonton, AB T6G 2J5

PHONE: (780) 492-7681 **FAX:** (780) 492-8145

CONTACT NAME: Luke Campbell

SERVICE CATEGORY: Education

GEOGRAPHIC CATEGORY: Greater Edmonton area, Alberta

MISSION:

St. Joseph's College is the affiliated Catholic College of the University of Alberta. Founded in 1926, the College is the centre for the academic, spiritual and social life of the Catholic community at the University.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The College offers over fifty courses in Christian ethics, religious education, philosophy and theology to undergraduate students at the U of A. It includes a Newman Centre for social activities and a Campus Ministry program for students. Further, the College houses a university residence open year round.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are deposited to the College's endowment fund, from which interest earned is directed toward capital or operational costs at the direction of the Board of Governors.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact James Cunningham, Director of Development, for further information.

SAMPLE WILL CLAUSES:

Please refer to appendix.

LEGAL NAME: STOLLERY CHILDREN'S HOSPITAL FOUNDATION
CHARITABLE REGISTRATION #: 12207 3158 RR0001
ADDRESS: 1502 College Plaza 8215 112 Street Edmonton, AB T6G 2C8
PHONE #: (780) 433-5437 **FAX #:** (780) 431-1076
CONTACT NAME: Chief Development Officer
SERVICE CATEGORY: Health Care
GEOGRAPHIC CATEGORY: Alberta, Northwest Territories, the Yukon, Nunavat, British Columbia, Saskatchewan and Manitoba.

ABOUT THE CHILDREN'S HOSPITAL FOUNDATION:

The mission of the Stollery Children's Hospital Foundation is to enhance health services for children by raising money to support the Stollery Children's Hospital and programs that support health, prevent disease and treat illness. Funding provided by the Foundation supports health services for children through education, research, special services and acquisition of equipment.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

With 133 beds, the Stollery provides services to more than 440,000 square miles of Canada. More than 640 physicians and 670 multidisciplinary staff work diligently to ensure every child and family get the best care possible. Almost 9,000 pediatric surgeries are performed at the Stollery each year and the Hospital has over 80,000 patient visits per year. The Stollery Children's Hospital houses Western Canada's largest pediatric liver transplant program and one of the top pediatric cardiac programs in the country. With two outstanding pediatric cardiac surgeons, Dr. Ivan Rebeyka and Dr. David Ross, the Stollery has become the prairie referral centre for children's cardiac care. The Stollery is home to one of only two Pediatric Intensive Care Units in Alberta. The 16-bed PICU is the referral centre for 800 critically ill children each year. It supports the Stollery Transplant Program for pediatric organ transplants, trauma, general surgery and cardiac surgery. The Stollery is one of only four centres in Canada with a specialized Pediatric and Neonatal Extra Corporeal Membrane Oxygenation (heart-lung bypass) program. Also, it has the only Specialized Pediatric Emergency in Central and Northern Alberta.

HOW PLANNED GIFTS ARE UTILIZED:

Unrestricted gifts are used to purchase specialized medical equipment, support pediatric research, support educational programs or invest in the Foundation's endowment fund. Restricted gifts are directed as per the donor's specific request.

INSTRUCTIONS TO LAWYERS AND DONORS:

The Stollery Children's Hospital Foundation would be pleased to meet with donors and their representatives to discuss specific objectives or projects.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: THE SUPPORT NETWORK

CHARITABLE REGISTRATION #: 10696 1477 RR0001

ADDRESS: #400, 10025 106 Street Edmonton, AB T5J 1G4

PHONE #: (780) 482-0198 FAX #: (780) 488-1495

CONTACT NAME: Carol Greenaway, Executive Director (Interim)

SERVICE CATEGORY: Community, Social Services

GEOGRAPHIC CATEGORY: Edmonton and region

MISSION:

The Support Network strengthens and supports individuals and families seeking resources, experiencing distress or looking to contribute to the well being of the community.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Offering phone and online help for community services and volunteer referral, crisis support and suicide prevention; face to face crisis support and awareness education.

211, a 24 hour community services referral line

482-HELP, a 24 hour Distress Line

454-8888 Seniors' Abuse Help Line

No fee walk in counseling

Youth One, online volunteer opportunities, peer support and crisis chat for youth

Suicide Bereavement and Caregiver Support

Suicide awareness and prevention education

Community services directories in print and online

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts may go directly to program operations if designated by the donor, but are mostly designated to the endowment fund to ensure sustainability of the organization.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact the Executive Director or the Supervisor of Fund Development for further information.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: TERRA CENTRE FOR PREGNANT AND PARENTING TEENS
CHARITABLE REGISTRATION #: 11921 0417 RR0001
ADDRESS: 9930 - 106 Street Edmonton, AB T5K 1C7
PHONE #: (780) 428-3772 **FAX #:** (780) 425-5160
CONTACT NAME: Karen Mottershead, Executive Director
SERVICE CATEGORY: Human Services
GEOGRAPHIC CATEGORY: Edmonton and Area

MISSION:

Supporting pregnant and parenting teens and their children in developing their confidence and skills to succeed by providing child development opportunities, parenting support, and connections to the community.

VISION:

Pregnant and parenting teens are successful individuals raising resilient healthy children.

ORGANIZATIONAL VALUES:

We respect every person
We value diversity
We acknowledge the important role of family in our community
We recognize the potential in everyone
We see change as opportunity
We promote creativity and inclusiveness
We strive for balance and excellence

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Terra provides a comprehensive set of programs and services to teen moms up to 19yrs. and young fathers up to 24 yrs. Services include: in home family support, support groups, counseling services, coed parenting classes, child care, life skills, prenatal classes.

HOW PLANNED GIFTS ARE UTILIZED:

Unless otherwise directed, planned gifts support the delivery of programs and services, as well as, the endowment fund.

INSTRUCTIONS TO LAWYERS AND DONORS:

We would be pleased to meet with advisors and their clients to discuss our specific needs and to provide on-site familiarization with our facilities and program. All cheques should be made payable to "Terra Association".

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: UNCLES & AUNTS AT LARGE (EDMONTON AREA) SOCIETY

CHARITABLE REGISTRATION NUMBER: 10814 9147 RR0001

ADDRESS: 11031 - 124 Street Edmonton, AB T5M 0J5

PHONE #: (780) 452-5791 FAX: (780) 453-6914

EMAIL: info@unclesatlarge.ab.ca

WEBSITE: www.unclesatlarge.ab.ca

CONTACT NAME: Alice Rachynski, Executive Director

SERVICE CATEGORY: Social Service Agency

GEOGRAPHIC CATEGORY: Edmonton and surrounding areas

MISSION:

To provide a positive, adult role model to children from single-parent families so that each child may reach his/her emotional and social potential.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Established as a Society in 1974, Uncles at Large is a non-profit social services agency operating within Edmonton and surrounding communities. Its prime function is to serve the needs of children of single-parent families, and to help them become responsible and productive members of society.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts can be distributed at the request of the donor, directed toward Bursary and Scholarship Trust Funds, or designated towards specific projects.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact Uncles & Aunts at Large (Edmonton Area) Society for further information.

LEGAL NAME: UNITED WAY OF THE ALBERTA CAPITAL REGION
CHARITABLE REGISTRATION #: 11926 0487 RR0001
ADDRESS: 10020 – 108 Street Edmonton, AB T5J 1K6
PHONE #: (780) 990-1000 **Fax #:** (780) 990-0203
CONTACT NAME: Dianne Blum, Senior Manager, Major Gifts
SERVICE CATEGORY: Social Services
GEOGRAPHIC REGION: Edmonton and surrounding area

MISSION:

We bring people and resources together to build caring, vibrant communities.

SERVICE TO THE COMMUNITY:

United Way is not just another charity. It's more than just a single cause. Today's United Way is a catalyst for community action. We bring people together around a strong vision, setting common goals, pooling resources and working collaboratively to build a healthy, safe and caring community.

United Way supports programs that bring about positive results in areas that matter most to community.

We see a progressive future where:

We have *Healthy Children & Youth*, encouraged to think and to dream, and to believe in and achieve their own potential

All people are *Self-Reliant Individuals*, able to care for themselves and for their families

All families are *Strong Families*, supportive, encouraging, healthy and caring.

All communities are *Supportive Communities*, where people combine their strengths and resources and prosper together.

United Way is a good listener. Giving options are designed to be flexible – providing you with personalized service. United Way is ready to assist you in building community in ways that matter most to you. You can reach us at (780) 990-1000, or visit our website at: www.unitedthisistheway.com

LEGACY GIVING:

A gift to United Way's Endowment and Legacy Giving Fund creates a long-term pool of capital from which earned income is used to continue to build caring, vibrant communities. The Fund helps United Way meet existing and emerging community needs.

United Way welcomes the opportunity to work with individuals or family members to ensure that the wishes of the donors are honoured in the most appropriate way.

INSTRUCTIONS TO DONORS & LEGAL ADVISORS:

Please describe the beneficiary as "The United Way of the Alberta Capital Region"
Please indicate whether the testator has declared a designated purpose or use for the bequest
If there are specific instructions, please contact United Way to ensure the testator's objective is consistent with United Way's community service funding.

SAMPLE WILL CLAUSES:

Please refer to the Appendix, or contact the Director, Major Gifts & Legacy Giving.

LEGAL NAME: THE UNIVERSITY OF ALBERTA
CHARITABLE REGISTRATION #: 10810 2831 RR0001
ADDRESS: Development Office/3rd Floor, Enterprise Square Edmonton, AB T5J 4P6
PHONE #: (780) 492-0332 **Fax:** (780) 492-1862 Toll Free: (888) 799-9899
CONTACT PERSON: Gift Planning Officer
SERVICE CATEGORY: Education
GEOGRAPHIC CATEGORY: Canada

MISSION:

The University of Alberta's vision is to inspire the human spirit through outstanding achievements in learning, discovery, and citizenship in a creative community, building one of the world's great universities for the public good.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

Opened in 1908, the University of Alberta takes pride in its commitment to excellence in teaching, research, and service to the community. The pioneering spirit that characterized the University at its inception continues today. Currently, there are more than 36,000 students being served by 200 undergraduate programs and 170 graduate programs.

In the context of Alberta's prairie and northern values, the University of Alberta gives a national and international voice to Alberta innovation, taking a lead role in placing Canada at the global forefront. The far-reaching scope and celebrated quality of the University's programs enhances student and staff opportunities as well as Alberta's economy and society. Within a vibrant and supportive learning environment, the University community discovers, disseminates, and applies new knowledge through life-long learning, research and creative activity, community involvement, and partnerships.

HOW PLANNED GIFTS ARE UTILIZED:

The University of Alberta ensures that gifts with identified purposes, such as scholarships/award; endowments and/or research; specific Faculty or department gifts, are honoured.

INSTRUCTIONS TO LAWYERS AND DONORS

The Gift Planning Office would be pleased to meet with donors and/or their legal and financial representatives to ensure the donor's wishes are met. A variety of printed material is available upon request.

SAMPLE WILL CLAUSES:

To pay the residue of my Estate to the University of Alberta for its own use absolutely.

To pay the sum of _____ to the University of Alberta for the purpose of funding one or more scholarships in the Faculty of _____. The scholarship will be administered as the _____ in accordance with the terms and conditions which the University and I have agreed upon during my lifetime.

To pay the sum of _____ to the University of Alberta to be used for research in _____ or related fields, provided that if it is impractical in the opinion of the Board of Governors of the University of Alberta to apply the said sum to research in _____ or related fields, then to use the said sum for research in such field as the Board, in its absolute discretion, deems advisable.

LEGAL NAME: VICTORIAN ORDER OF NURSES, EDMONTON BRANCH

CHARITABLE REGISTRATION #: 11928 4487 RR0001

ADDRESS: 100, 4936 87 Street Edmonton, AB T6E 5W3

PHONE #: (780) 466-0293 FAX #: (780) 463-5629

CONTACT NAME: Clarece Mather

SERVICE CATEGORY: Social, Health

GEOGRAPHIC CATEGORY: Edmonton and all surrounding areas

MISSION:

Victorian Order of Nurses (VON) will be Canada's leading charitable organization addressing community health and social needs.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

People in crisis, resource nurse to the elderly, abuse intervention team, inner city foot care, supportive assistance to seniors.

HOW PLANNED GIFTS ARE UTILIZED:

Monies are given directly to the charitable program where the funds are most needed.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact VON for further information.

SAMPLE WILL CLAUSE:

Please refer to Appendix.

LEGAL NAME: WINGS OF PROVIDENCE SOCIETY
CHARITABLE REGISTRATION #: 119300549 RR0001
ADDRESS: P.O. 32141 Edmonton, AB T6K 4C2
PHONE #: (780) 426-4985 **FAX #:** (780) 424-3625
CONTACT NAME: Linda Churchill lchurchill@wingsofprovidence.ca
SERVICE CATEGORY: Social Services Agency
GEOGRAPHIC CATEGORY: Northern Alberta
WEBSITE: www.wingsofprovidence.ca

MISSION:

To provide a safe, secure supportive environment for women with their children who have experienced family violence.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

WINGS provides a 6-month stay in a fully furnished apartment. During a family's stay there is a program designed for the women and children to be safe and to learn the ways to heal from the family violence and move towards independent living.

HOW PLANNED GIFTS ARE UTILIZED:

Program costs.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact WINGS for further information.

LEGAL NAME: WINNIFRED STEWART ASSOCIATION
CHARITABLE REGISTRATION #: 10728 2030 RR0001
ADDRESS: 11130 - 131 Street Edmonton, AB T5M 1C1
PHONE #: (780) 453-6707 **FAX #:** (780) 453-6709
E-MAIL: info@winnifredstewart.com
WEB: www.winnifredstewart.com
CONTACT NAME: Larry Smook, Chief Executive Officer
SERVICE CATEGORY: Services to individuals with disabilities
GEOGRAPHIC CATEGORY: Edmonton and Area, Alberta

MISSION:

Working in partnership with individuals with developmental disabilities, their families and the community to create and provide comprehensive services.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

A pioneering service provider to individuals with developmental disabilities since 1953. Innovative programs and quality of service continue to be a focus, particularly in the area of services for seniors with developmental disabilities. The Association is committed to enhancing the quality of life for individuals with developmental disabilities.

HOW PLANNED GIFTS ARE UTILIZED:

Donor intentions are strongly respected and considered in the designation of planned gifts. If no designation is made by the donor, the planned gift is allocated to the general donations account.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please consult the Association office for further information.. All donations to benefit the Association are received and recognized by the Winnifred Stewart Foundation.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

**LEGAL NAME: THE YOUTH EMERGENCY SHELTER SOCIETY OF
EDMONTON**

CHARITABLE REGISTRATION #: 12953 7437 RR0001

ADDRESS: P.O. Box 4970, S.E. Station, Edmonton, AB T6E 5G8

PHONE #: (780) 468-7070 **FAX #:** (780) 466-1374

CONTACT NAME: Deanna Dament

SERVICE CATEGORY: Social Service

GEOGRAPHIC CATEGORY: Alberta

MISSION:

The Youth Emergency Shelter Society is dedicated to providing a place of safety and hope for homeless youth. The Society also believes that through support services troubled families can become strong again.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The Youth Emergency Shelter Society operates three residential programs: Shelter, SkY (Skills for Youth) and START and a Community Enhancement program. These programs offer a continuum of services to youth at risk. Residential programs offer stays from overnight up to a year to youth 15 to their 20th birthday - dependant upon the program

The society provides many services to assist young people in turning their lives around and taking positive steps towards a healthier, safer future. Services include shelter, food, clothing, transportation counselling, family mediation services, life skills, job readiness, 24 hour telephone and walk-in crisis intervention, food hamper distribution, advocacy and referral.

HOW PLANNED GIFTS ARE UTILIZED:

Gifts are most normally to fund special service needs of an individual client, pilot project or capital projects or to fund existing program costs **only in the event of a lack of available revenue in general operating account and in the contingency fund.** If the desire is that the gift be directed to a specific program, we will accommodate the request.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please contact the Executive Director.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

LEGAL NAME: YOUVILLE HOME (GREY NUNS) OF ST ALBERT

CHARITABLE REGISTRATION #: 1082 8578 RR0001

ADDRESS: 9 St Vital Avenue St Albert, AB T8N 1K1

PHONE #: (780) 460-2252 FAX #: (780) 458-2733

CONTACT NAME: Ruby Manning

SERVICE CATEGORY: Seniors Health Care Provider

GEOGRAPHIC CATEGORY: Capital Health Region

MISSION: Participating in the healing mission of Jesus, and continuing the tradition of the Grey Nuns, Youville Home provides compassionate, holistic, wellness-centered care to those needing our services.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY: Youville Home is the only faith based, non profit continuing care centre in the community of St Albert. We have a very strong legacy through the Grey Nuns. Youville Home has been serving those in need for more than 140 years.

HOW PLANNED GIFTS ARE UTILIZED: Planned Gifts that are not otherwise directed by the donor are used for the greatest needs at the time the donation is received. Donors always have the option to direct their gift. Presently gifts to Youville Home supporting the redevelopment of the building.

INSTRUCTIONS TO LAWYERS AND DONORS: For more information about Youville Home's greatest needs and our proud legacy, please call the Fund Development office at 460-2252.

SAMPLE WILL CLAUSES:

"I give to Youville Home (Grey Nuns) of St Albert, XX% of the rest, residue and remainder of my estate, to be used for the general purpose of said charity."

LEGAL NAME: YWCA OF EDMONTON
CHARITABLE REGISTRATION #: 10822 7935 RR0001
ADDRESS: 100, 10350 124 Street, Edmonton, Alberta T5N 3V9
PHONE #: (780) 423-9922 **FAX #:** (780) 425-7467
EMAIL: information@ywcaedmonton.org
CONTACT NAME: Freda Badry, Executive Director
SERVICE CATEGORY: Social Services and Recreational Programs
GEOGRAPHIC CATEGORY: Edmonton and Area

MISSION:

The YWCA of Edmonton is a charitable, humanitarian association which supports women and their families as they strive to fulfill their potential in body, mind and spirit.

ORGANIZATION'S UNIQUE SERVICE TO THE COMMUNITY:

The YWCA of Edmonton is a social services based association which also operates a year round outdoor education camp located at Lake Wabamun. Approximately 7,000 clients are served each year.

The services currently offered by the YWCA of Edmonton are as follows:

- **Community Visions Program** for adults with Disabilities – provides a range of services for adults with disabilities that are adapted to meet the needs of the individuals.
- **Family Services** - provides temporary in-home or host family relief for families caring for individuals of any age who have a physical, developmental and/or sensory disability.
- **Counselling Services** - provides comprehensive services that include individual, couple, and family counselling in a therapeutic environment to deal with a wide variety of issues as well as individual counselling and group session or a combination of both.
- **Volunteer Services** - provides volunteers with the opportunity to be matched to programs appropriate to their expertise and energy.
- **YoWoChAs Outdoor Education Centre** - a year round camp facility which offers programs that include outdoor education, environmental education and leadership training.

HOW PLANNED GIFTS ARE UTILIZED:

Planned gifts are used to support the programs of the YWCA.

INSTRUCTIONS TO LAWYERS AND DONORS:

Please make cheques payable to The YWCA of Edmonton.

SAMPLE WILL CLAUSES:

Please refer to Appendix.

APPENDIX

EXAMPLES OF CLAUSES TO BE INSERTED IN WILLS

Note: These are sample clauses that should be adapted for individual circumstances.

EXAMPLES OF CLAUSES TO BE INSERTED IN WILLS:

Please note that these are sample clauses only. Professionals and clients together must decide how to match their intent with appropriate wording.

1. **Power to Vary Clause:**

If in the opinion of the Board of _____ of the _____ (hereinafter in this clause referred to as the _____) it should become impossible, inadvisable or impractical to apply this said fund (principle or income) for the said purposes, or if the _____ is of the opinion that part of the said fund (principle or income) is not required for such purposes, the _____ shall use the said fund (principle or income) or such part thereof in such manner as in its discretion may seem to be to the best advantage of (name of organization) for other purposes consonant with the spirit and intention of this gift.

2. **Specific gift of tangible property:**

To transfer and deliver to _____ my _____ (specific exact description of tangible property).

3. **Principle for unrestricted use of a specific bequest:**

To pay to _____ the sum of _____ to be used for such purposes for the benefit of _____ as the Board of _____ of the (name of organization) may from time to time determine.

4. **Principle for precatory use:**

To pay to _____ the sum of _____ without imposing any restrictions upon this bequest it is my wish that it be used for _____ (express reason for use) under the direction of the Board of _____ of the (name of organization).

5. **Principle for designated use:**

To pay to _____ the sum of _____ to be used for _____ (specify exact nature of use of funds).

6. **Income for unrestricted use:**

To pay to the _____ the sum of _____ to be kept invested for a minimum period of ten years from date of receipt of the gift and the income from which sum is to be used for such purposes for the benefit of (name of organization) as the Board of _____ of the (name of organization) may from time to time determine.

7. **Income for designated use:**

To pay to _____ the sum of _____ to be kept invested for a minimum period of ten years from the date of receipt of the gift and the income of which is to be used for _____ (specify use). My trustee under the will shall be under no obligation to see that the trusts herein are carried out and the receipt of the person who professes to be the Treasurer for the time being of the _____ shall be sufficient to discharge therefore.

8. **Residual bequest for the unrestricted use:**

To pay or transfer to _____ the whole of the residue of my estate to be used for such purposes for the benefit of _____ as the Board of _____ of the (name of organization) may from time to time determine.

